

Act Today Before It's Too Late

Time-sensitive: Your tax credit donation, which supports scholarship students in the Archdiocese, may reduce your federal income tax.

The federal Tax Cuts and Jobs Act may increase your Alabama income tax liability. Your state and local tax deduction is now capped at \$10,000. When you redirect a portion of your Alabama income tax liability to support hundreds of students seeking a Catholic education, you can deduct your donation as a charitable contribution for federal tax purposes. This opportunity will only last a few days.

Donation Example

Consider the simplified example below for 2018 – your benefit could be higher or lower based on the amount you choose to reserve and your 2017 State of Alabama tax liability.

No AAA Contribution:

State tax liability:	\$20,000
Property taxes:	\$5,000
Total state and property taxes:	\$25,000
Maximum state and property tax deduction on Federal return:	\$10,000

With AAA Contribution of \$10,000 (50% of state liability):

Total state and property taxes:	\$15,000
Maximum state and property tax deduction on Federal return:	\$10,000
Federal charitable contribution:	\$10,000
Federal deduction:	\$20,000 (\$10,000+\$10,000)
Reduction in Federal taxable income:	\$10,000 (\$20,000-\$10,000)
Tax savings at 35%:	\$3,500



"I don't think you can under-estimate the importance of a good education... It brings jobs to the area...that translates to future economic benefit for our community. Why would you not want to do something like that in your own community when it helps the kids, helps the future."

Page Stalcup, CPA
AOSF Partner

Give a child the gift
of Catholic education
at no cost to you.

ALABAMA OPPORTUNITY SCHOLARSHIP FUND

Redirect your tax liability and Provide a Scholarship.

The Alabama Opportunity Scholarship Fund (AOSF) empowers families to choose the schools that best fit their children's unique educational needs.

Who?

Low-income, K-12 children who are not succeeding in their current environment.

Where?

Nearly 200 participating private and non-failing public schools.

How?

Scholarships are funded by corporate and individual tax credit donations.

Why?

It doesn't cost you anything to help Alabama's children.

21,000
have applied since 2014

9,542
scholarships given

\$51.4
million given

600+
Archdiocesan students
awarded since 2014



The typical AOSF child...

Lives near poverty. The average household income of an AOSF student is \$28,000.

Is a minority. 83% of AOSF students are minorities.

Is at a higher risk of falling behind.

Feels safer in their new school environment.

Dollar-for-Dollar Tax Credit Available Annually

Companies and individuals can redirect up to 50% of their Alabama income tax liability to AOSF for a dollar-for-dollar state tax credit.

"The young people who are coming to us are very talented. And we want to give them the environment where their God-given talents can be discovered and developed.... I would urge people to consider directing some of their personal state income tax to the Alabama Opportunity Scholarship Fund. It benefits our entire community."

Archbishop Thomas J. Rodi,
Archdiocese of Mobile

3 Easy Steps to Receive Your Tax Credit:

Reserve

Reserve credits on myalabamataxes.alabama.gov/. First-time users will create an income tax account with a social security number or Federal Employer Identification Number (FEIN) and the Alabama adjusted gross income (AGI) from the previous year's tax return.

Choose

Choose Alabama Opportunity Scholarship Fund from the drop-down menu.

Donate

Donations must be received by AOSF within 30 days of reservation. Donate at alabamascholarshipfund.org or mail check to:

Alabama Opportunity Scholarship Fund
PO Box 59188
Birmingham, AL 35259