

**Mount Calm ISD**  
**Debt Transparency Information**  
**August 31, 2016**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>GO</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>
Mic Tax Note Ser 2005	Yes	\$ 250,000	08/31/2016	\$ 80,000	\$ 4,800	\$ 84,800	02/15/2020
U/L Tax QSCBs Taxable Ser 2010 (Direct Subsidy)	Yes	1,500,000	08/31/2016	990,000	891,450	1,881,450	02/15/2027
Lease Rev Bds Ser 2002	No	1,400,000	08/31/2016	490,000	29,012	519,012	08/15/2021
				<u>\$ 1,560,000</u>	<u>\$ 925,262</u>	<u>\$ 2,485,262</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Mic Tax Note Ser 2005	NR	NR	NR	NR
U/L Tax QSCBs Taxable Ser 2010 (Direct Subsidy)	NR	NR	NR	NR
Lease Rev Bds Ser 2002	NR	NR	NR	NR

**General Obligation Bond Per Capita Information:**

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal &amp; Interest</u>
Total Debt		\$ 1,560,000	\$ 925,262	\$ 2,485,262
Authorized But Unissued Debt				
All Authorized Debt		1,560,000		
Total GO Debt		1,070,000	\$ 896,250	\$ 1,966,250
Total GO Debt + Authorized But Unissued Debt		1,070,000		
2017 Population	1,092			
Total GO Debt per Capita		\$ 980		
Total GO Debt + Authorized Debt per Capita		\$ 980		
Total GO Principal & Interest per Capita		\$ 1,801		

Source: Texas Municipal Advisory Council of Texas.



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