

Elkhart Independent School District

Debt Transparency - Total Outstanding Principal & Interest

Bond Title	Original Par Amount	Principal Outstanding (As of 8/31/2016)	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	S&P Rating	Source of Repayment
U/L Tax Sch Bldg Bds Ser 2009	\$ 16,000,000	\$ 14,640,000	\$ 10,086,419	\$ 24,726,419	08/15/2039	AAA/A+	I&S Tax Rate & State Funds
Mtc Tax Notes Ser 2016	520,000	520,000	54,074	574,074	08/15/2026	NR	M&O Tax Rate & State Funds
		\$ 15,160,000	\$ 10,140,493	\$ 25,300,493			

	Principal Outstanding	Total Interest	Total Principal & Interest to Maturity
Total Debt	\$ 15,160,000	\$ 10,140,493	\$ 25,300,493
Authorized But Unissued Debt (As of 8/31/2016)	\$ -		
2017 Population	5,885		
Total GO Debt per Capita	\$ 2,576		
Total GO Principal & Interest per Capita	\$ 4,299		