

Subscriber Change Request

Blue Shield of California and Blue Shield of California Life & Health Insurance Company

All changes must be received within 31 days of the effective date of change. This form cannot be used for primary care physician (PCP) changes – subscriber must call the Member Services phone number on the back of their ID card.

Employee identification – this section must be completed.

| | | |
|-------------------------------------|------------------------|-----------------------------|
| Subscriber ID number (from ID card) | Social Security number | Group number (from ID card) |
| Work telephone | Home telephone | |
| Last name | First name | MI |
| Home street address City | State | ZIP code |
| Group/employer name (if applicable) | E-mail address | |

Changes

Yes No Is this a change/correction of address?

Yes No Is the change/correction of address for a dependent? (**Note:** Dependent's address will default to subscriber's address if 'No' is indicated here.)
If yes, please indicate dependent name and address change: _____

Correct my Social Security number to: _____ (Copy of Social Security card, a photo ID, a letter of verification from the Social Security office, and a written statement of why the employee is requesting the change must be attached.)

This is a change made during open enrollment.

Transfer/add my health coverage to: Access+ HMO _____ Access+ HMO SaveNet _____ Local Access+ HMO _____ POS _____
 Shield PPO _____ Shield Spectrum PPO _____ Active Choice* _____ Shield PPO Savings Plus _____

Transfer my ABHP benefits coverage to:
For Access+ HMO: HRA HIA FSA
For Local Access+ HMO: HRA HIA FSA
For Shield PPO and Shield Spectrum PPO HRA HIA FSA
For Shield PPO Savings Plus: HRA HIA FSA HSA LFSA

For 51-100 Small Group Transition plans, transfer/add my health coverage to: HMO PPO PPO for HSA

Transfer my ABHP benefits coverage to:
For HMO: HRA HIA FSA
For PPO: HRA HIA FSA
For Shield PPO Savings Plus for HSA: HRA HIA FSA LFSA

Transfer my specialty benefits coverage to: DHMO _____ DPPO _____ DINO _____
From Group No. _____ to Group No. _____ in my employer group. Note: If transferring coverage to HMO, POS, or DHMO, please complete Section A.

Change the Basic Group Term Life/Supplemental Life and AD&D insurance coverage: (provide prior coverage amount and new coverage amount)
Prior amount of coverage: \$ _____ New amount of coverage: \$ _____

Correct/change name to: _____

Correct/change email address to: _____

Correct/change my date of birth from: _____ to: _____

Additional changes/comments: _____

Subscriber cancellation: I decline health plan coverage for myself (and dependents, if any) effective: _____

COBRA participant

Qualifying event _____

Effective date of above qualifying event: _____

Is this a termination? If yes, list name(s): _____

Spouse/domestic partner/dependent child(ren) coverage changes

Add spouse/domestic partner/dependent child(ren) – Complete section A – Requested effective date for additions: _____

Date of marriage if adding spouse: _____ Domestic partner – date of domestic partnership if adding _____

If court ordered custody/coverage, enter date and attach copy of legal documents: _____

If adoption, enter date of adoption or date placed for adoption, and attach copy of legal documents: _____

Disabled dependent over the age of 25 (Attach a 'Declaration of disability for over age dependent child' form (C3674) or confirmation that your current health carrier is providing coverage for this disabled dependent.)

Subscriber Change Request (continued)

Change the Supplemental Group Term Life and AD&D insurance coverage amount of the spouse or domestic partner: (provide prior coverage amount and new coverage amount) Prior amount of coverage: \$ _____ New amount of coverage: \$ _____

Cancel dependent(s) – Complete section A – Requested effective date for deletions: _____

For Cancellation of spouse or domestic partner: (select appropriate cancellation reason and provide date of event)

- Divorce or termination of domestic partnership: Date: _____
 Death: Date: _____
 Other reason (please specify) _____ Date: _____

For cancellation of dependent children: (select appropriate cancellation reason and provide date of event)

- Death: Date: _____ Other reason (please specify) _____ Date: _____

Please provide a copy of the HIPAA certificate if enrolling self and/or dependent(s) that are over age 25 as a health plan participant during open enrollment (OE), or if you are adding dependent(s) to your coverage outside OE with a qualifying event.
 Qualifying event: _____ Qualifying event date: _____

Note: Newborn/adopted children or children placed for adoption require a completed Subscriber Change Request to be submitted within 31 days from the date of birth/adoption/placement for adoption to be added to your coverage.

Please be sure to return this form as the second page contains your signature, which is necessary to process these changes.

Section A

Complete this section if adding/canceling coverage for yourself or your dependents. Provide Personal Physician/Dental provider information if the change pertains to HMO/POS/DHMO coverage. Please fill in which benefit the change applies to:

| Add | Cancel | Self | | | | | | | | | | | | |
|--|-------------------------------------|--|---------------------------------|------------------|---------------------------------|----------------------|------------------------------|-----------------------------|--------------------|-----------------------------|---------------------------|------------------|--|--|
| <input type="checkbox"/> Dental | <input type="checkbox"/> Dental | Last name _____ First name _____ MI _____ Sex _____ | | | | | | | | | | | | |
| <input type="checkbox"/> Medical | <input type="checkbox"/> Medical | | | | | | | | | | | | | |
| <input type="checkbox"/> Vision | <input type="checkbox"/> Vision | Social Security number: _____ Date of birth (mm/dd/yyyy) _____ | | | | | | | | | | | | |
| <input type="checkbox"/> Life [†] | <input type="checkbox"/> Life | If adding Basic life/AD&D insurance please indicate amount: \$ _____ | | | | | | | | | | | | |
| <input type="checkbox"/> Supp. Life [†] | <input type="checkbox"/> Supp. Life | If adding Supp. life insurance please indicate amount: \$ _____ | | | | | | | | | | | | |
| | | <table border="1"> <thead> <tr> <th>HMO/POS Personal Physician name</th> <th>Current patient?</th> <th>Dental HMO only dental provider</th> </tr> </thead> <tbody> <tr> <td>Doctor's name: _____</td> <td><input type="checkbox"/> Yes</td> <td>Dental provider name: _____</td> </tr> <tr> <td>Provider No. _____</td> <td><input type="checkbox"/> No</td> <td>Dental provider No. _____</td> </tr> <tr> <td>IPA/MG No. _____</td> <td></td> <td></td> </tr> </tbody> </table> | HMO/POS Personal Physician name | Current patient? | Dental HMO only dental provider | Doctor's name: _____ | <input type="checkbox"/> Yes | Dental provider name: _____ | Provider No. _____ | <input type="checkbox"/> No | Dental provider No. _____ | IPA/MG No. _____ | | |
| HMO/POS Personal Physician name | Current patient? | Dental HMO only dental provider | | | | | | | | | | | | |
| Doctor's name: _____ | <input type="checkbox"/> Yes | Dental provider name: _____ | | | | | | | | | | | | |
| Provider No. _____ | <input type="checkbox"/> No | Dental provider No. _____ | | | | | | | | | | | | |
| IPA/MG No. _____ | | | | | | | | | | | | | | |
| Add | Cancel | Spouse/domestic partner | | | | | | | | | | | | |
| <input type="checkbox"/> Dental | <input type="checkbox"/> Dental | Last name _____ First name _____ MI _____ Sex _____ | | | | | | | | | | | | |
| <input type="checkbox"/> Medical | <input type="checkbox"/> Medical | | | | | | | | | | | | | |
| <input type="checkbox"/> Vision | <input type="checkbox"/> Vision | Social Security number: _____ Date of birth (mm/dd/yyyy) _____ | | | | | | | | | | | | |
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| HMO/POS Personal Physician name | Current patient? | Dental HMO only dental provider | | | | | | | | | | | | |
| Doctor's name: _____ | <input type="checkbox"/> Yes | Dental provider name: _____ | | | | | | | | | | | | |
| Provider No. _____ | <input type="checkbox"/> No | Dental provider No. _____ | | | | | | | | | | | | |
| IPA/MG No. _____ | | | | | | | | | | | | | | |
| Add | Cancel | Child | | | | | | | | | | | | |
| <input type="checkbox"/> Dental | <input type="checkbox"/> Dental | Last name _____ First name _____ MI _____ Sex _____ | | | | | | | | | | | | |
| <input type="checkbox"/> Medical | <input type="checkbox"/> Medical | | | | | | | | | | | | | |
| <input type="checkbox"/> Vision | <input type="checkbox"/> Vision | Social Security number: _____ Date of birth (mm/dd/yyyy) _____ | | | | | | | | | | | | |
| <input type="checkbox"/> Life [†] | <input type="checkbox"/> Life | If adding Supp. Life insurance please indicate amount: \$ _____ (\$5,000 or \$10,000) | | | | | | | | | | | | |
| <input type="checkbox"/> Supp. Life [†] | <input type="checkbox"/> Supp. Life | (Note: all children will be covered for the same amount.) | | | | | | | | | | | | |
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| Doctor's name: _____ | <input type="checkbox"/> Yes | Dental provider name: _____ | | | | | | | | | | | | |
| Provider No. _____ | <input type="checkbox"/> No | Dental provider No. _____ | | | | | | | | | | | | |
| IPA/MG No. _____ | | | | | | | | | | | | | | |

Subscriber Change Request (continued)

| | | | | | |
|---|---|--|------------|----------------------------------|--|
| Add | Cancel | Child | | | |
| <input type="checkbox"/> Dental | <input type="checkbox"/> Dental | Last name | First name | MI | Sex |
| <input type="checkbox"/> Medical | <input type="checkbox"/> Medical | Social Security number: | | Date of birth (mm/dd/yyyy) _____ | |
| <input type="checkbox"/> Vision | <input type="checkbox"/> Vision | HMO/POS Personal Physician name | | Current patient? | Dental HMO only dental provider |
| | | Doctor's name: _____ | | <input type="checkbox"/> Yes | Dental provider name: _____ |
| | | Provider No. _____ | | <input type="checkbox"/> No | Dental provider No. _____ |
| | | IPA/MG No. _____ | | | |

| | | | | | |
|---|---|--|------------|----------------------------------|--|
| Add | Cancel | Child | | | |
| <input type="checkbox"/> Dental | <input type="checkbox"/> Dental | Last name | First name | MI | Sex |
| <input type="checkbox"/> Medical | <input type="checkbox"/> Medical | Social Security number: | | Date of birth (mm/dd/yyyy) _____ | |
| <input type="checkbox"/> Vision | <input type="checkbox"/> Vision | HMO/POS Personal Physician name | | Current patient? | Dental HMO only dental provider |
| | | Doctor's name: _____ | | <input type="checkbox"/> Yes | Dental provider name: _____ |
| | | Provider No. _____ | | <input type="checkbox"/> No | Dental provider No. _____ |
| | | IPA/MG No. _____ | | | |

All information I have provided on this form is accurate and complete. I understand that this form, along with any prior enrollment form, the *Evidence of Coverage/Certificate of Insurance* and Health Service Agreement/policy, and any endorsements and attachments thereto, collectively constitutes the entire agreement for coverage.

Employee signature _____ Date _____

If faxing this form, keep this document for your files.

Blue Shield of California/Blue Shield Life protects the confidentiality and privacy of your personal and health information. Personal and health information includes both medical information and individually identifiable information, such as your name, address, telephone number, and Social Security number. We will not disclose this information, except as permitted by law.

Please be sure to return this form as the second page contains your signature, which is necessary to process these changes.

* Underwritten by Blue Shield of California Life & Health Insurance Company (Blue Shield Life).

‡ Evidence of Insurability form may be required.