



# Dawson Independent School District

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**Stacy Henderson**  
Superintendent

**Robert Bray**  
Jr. / Sr. High Principal

**Andrea Farish**  
Elementary Principal

February 23, 2017

To Whom It May Concern:

Dawson Independent School District (the “District” or “Issuer”) has retained LiveOak Public Finance, LLC (the “Financial Advisor”) to serve as its independent registered municipal advisor (the “Financial Advisor”). The District will rely on the Financial Advisor by seeking and considering its financial advice, analysis, and perspective before acting on any recommendation to issue or refinance municipal securities. The District may not necessarily follow the Financial Advisor’s advice and may also rely on representations, if any, made by financial services firms in connection with the issuance of municipal securities.

By posting this letter on the District’s website and/or Texas MAC’s website, the District intends that potential underwriters may use and rely on this letter for purposes of qualifying for the so-called Independent Registered Municipal Advisor (“IRMA”) exemption afforded by SEC Rule 15Ba1-1(d)(3)(vi) until the District removes or replaces the letter from these websites.

Financial services firms that wish to learn the identity of individuals who will participate in advising the Issuer (so that they may determine whether our municipal advisor is independent) should contact our Financial Advisor listed below. A copy of written representations to us regarding the IRMA exemption may also be sent to our Financial Advisor at the address listed below.

Sincerely,

Kelly Miller  
Business Manager  
Dawson Independent School District

Ron Greiner, Municipal Advisor  
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*Striving for Excellence*