

**Abbott ISD**  
**Debt Transparency Information**  
**June 30, 2017**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>As Of Date</u>	<u>Principal</u>	<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
		<u>Par Amount</u>			<u>Outstanding</u>	<u>Maturity</u>	<u>&amp; Interest to Maturity</u>	
U/L Tax Sch Bldg Bds Ser 2006A	Yes	\$ 3,400,000		06/30/2017	\$ 18,000	\$ 420	\$ 18,420	08/15/2017
U/L Tax Bds Ser 2007A	Yes	502,000		06/30/2017	55,000	1,224	56,224	08/15/2017
Mtc Tax Notes Ser 2010	Yes	365,000		06/30/2017	140,000	13,890	153,890	02/15/2020
U/L Tax Sch Bldg & Ref Bds Ser 2015	Yes	3,996,010		06/30/2017	3,911,010	1,719,029	5,630,039	08/15/2036
					<u>\$ 4,124,010</u>	<u>\$ 1,734,563</u>	<u>\$ 5,858,573</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Ser 2006A	NR	NR	NR	NR
U/L Tax Bds Ser 2007A	NR	NR	NR	NR
Mtc Tax Notes Ser 2010	NR	NR	NR	NR
U/L Tax Sch Bldg & Ref Bds Ser 2015	NR	A+	NR	NR

**Stated Purpose:**

U/L Tax Sch Bldg Bds Ser 2006A	School Building
U/L Tax Bds Ser 2007A	School Building
Mtc Tax Notes Ser 2010	The Notes will be used to finance the (1) renovation and rehabilitation of existing school facilities, (2) purchase of buses and equipment, and (3) payment of the costs of issuance of the Notes.
U/L Tax Sch Bldg & Ref Bds Ser 2015	School Building and refunding for savings

**General Obligation Bond Per Capita Information:**

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal &amp; Interest</u>
Total Debt		\$ 4,124,010	\$ 1,734,563	\$ 5,858,573
Authorized But Unissued Debt		66,050		
All Authorized Debt		4,190,060		
Total GO Debt		4,124,010	\$ 1,734,563	\$ 5,858,573
Total GO Debt + Authorized But Unissued Debt		4,190,060		
2018 Population	911			
Total GO Debt per Capita		\$ 4,527		
Total GO Debt + Authorized Debt per Capita		\$ 4,599		
Total GO Principal & Interest per Capita		\$ 6,431		

Source: Texas Municipal Advisory Council of Texas.