

BOARD OF TRUSTEES  
CENTRAL UNIFIED SCHOOL DISTRICT

RESOLUTION OF THE BOARD OF TRUSTEES OF THE CENTRAL  
UNIFIED SCHOOL DISTRICT ORDERING AN ELECTION TO  
AUTHORIZE THE ISSUANCE OF SCHOOL BONDS, ESTABLISHING  
SPECIFICATIONS OF THE ELECTION ORDER, AND REQUESTING  
CONSOLIDATION WITH OTHER ELECTIONS OCCURRING ON  
NOVEMBER 4, 2008 .

RESOLUTION NO. 08/09-01

WHEREAS, in the judgment of the Board of Trustees (the "Board") of the Central Unified School District (the "District"), it is advisable to call an election to submit to the electors of the District the question whether bonds of the District shall be issued and sold for the purpose of raising money for the acquisition and improvement of real property, and the furnishing and equipping of school facilities; and

WHEREAS, as a result of the approval of Proposition 39 on November 7, 2000, Article XIII A Section 1 paragraph (b) of the California Constitution ("Article XIII A") provides an exception to the limit on *ad valorem* property taxes on real property for bonded indebtedness incurred by a school district approved by fifty-five percent (55%) of the voters of the district voting on the proposition; and

WHEREAS, the Board is specifically authorized, upon approval by a two-thirds vote of the Board, to pursue the authorization and issuance of bonds by a fifty-five percent (55%) vote of the electorate on the question whether bonds of the District shall be issued and sold for specified purposes, pursuant to Education Code Section 15264 *et seq.* (the "Act"); and

WHEREAS, pursuant to Section 10403 *et seq.* of the California Elections Code, it is appropriate for the Board to request consolidation of the election with any and all other elections to be held on Tuesday, November 4, 2008, and to request the Fresno County Registrar of Voters (the "Registrar") to perform certain election services for the District;

NOW, THEREFORE, THE BOARD OF TRUSTEES OF THE CENTRAL UNIFIED SCHOOL DISTRICT DOES HEREBY RESOLVE, DETERMINE AND ORDER AS FOLLOWS:

**Section 1. Call for Election.** The Board hereby orders an election and submits to the electors of the District the question of whether general obligation bonds of the District shall be issued and sold in the maximum principal amount of \$152,000,000 (the "Bonds") for the purpose of raising money to finance school facilities and property of the District, and paying costs incident thereto, as set forth more fully in the ballot proposition approved pursuant to Section 3. This Resolution constitutes the order of the District to call such election.

**Section 2. Election Date.** The date of the election shall be November 4, 2008, and the election shall be held solely within the boundaries of the District.

**Section 3. Purpose of Election; Ballot Proposition.** The purpose of the election shall be for the voters in the District to vote on a proposition, a full copy of which is attached hereto and marked Exhibit "A", containing the question of whether the District shall issue the Bonds for the purposes stated therein, together with the accountability requirements of Article XIII A and the requirements of Section 15272 of the Act. As required by Elections Code Section 13247, the abbreviated form of the measure to appear on the ballot is attached hereto and marked as Exhibit "B". The Superintendent or her designee is hereby authorized and directed to make any changes to the text of the proposition as required to conform to any requirements of Article XIII A, the Act or the Registrar.

**Section 4. Authority for Election.** The authority for ordering the election is contained in Section 15264 *et. seq.* of the Education Code and Section 1, paragraph (b), subsection (3) of Article XIII A. The authority for the specification of this election order is contained in Section 5322 of the Education Code.

**Section 5. School Facilities Projects.** As required by Article XIII A, the Board hereby certifies that it has evaluated safety, class size reduction and information technology needs in developing the list of school facilities projects set forth on Exhibit A. Included in the projects to be financed are library media centers and multipurpose rooms and buildings, gymnasiums, child care, teacher education and other eligible facilities included as part of the projects set forth on Exhibit A, to be jointly used by the District and the community, for which the District will be applying to the State for matching funds.

**Section 6. Covenants of the Board upon Approval of the Bonds by the Electorate.** As required by Article XIII A and Section 15278 of the Act, in the event fifty-five percent (55%) of the voters in the District approve the issuance of the Bonds, the Board shall:

(1) conduct an annual, independent performance audit to ensure that the Bond proceeds have been expended only on the projects listed in Exhibit A;

(2) conduct an annual, independent financial audit of the proceeds from the sale of the Bonds until all of those proceeds have been expended for the school facilities projects listed in Exhibit A; and

(3) establish and appoint members to an independent citizens' oversight committee in accordance with Sections 15278, 15280 and 15282 of the Act.

**Section 7. Delivery of this Resolution.** The Clerk of the Board is hereby directed to send a copy of this Resolution to the Fresno County Superintendent of Schools, the Registrar, and the Fresno County Clerk of the Board of Supervisors.

**Section 8. State Matching Funds.** The District hereby requests that the Registrar include the following statement in the ballot pamphlet, pursuant to Section 15122.5 of the Education Code:

"Approval of Measure B does not guarantee that the proposed project or projects in the Central Unified School District that are the subject of bonds under Measure B will be funded beyond the local revenues generated by Measure B. The District's proposal for the project or projects assumes the receipt of matching state

funds, which could be subject to appropriation by the Legislature or approval of a statewide bond measure.”

**Section 9. Consolidation of Election.** The Registrar and the Fresno County Board of Supervisors are hereby requested to consolidate the election ordered hereby with any and all other elections to be held on November 4, 2008, within the District.

**Section 10. Ballot Arguments; Tax Rate Statement.** Any and all members of this Board are hereby authorized to act as an author of any ballot argument prepared in connection with the election, including a rebuttal argument. The Superintendent, President of the Board, or their designees, are hereby authorized to execute any Tax Rate Statement or other document and to perform all acts necessary to place the bond measure on the ballot.

**Section 11. Accountability Measures.** As required by Section 53410 of the Government Code, a statement in substantially the following form shall be included on the ballot for the Bonds, and the Board covenants to comply with the reporting requirements contained in Section 53411 of the Government Code:

#### **Accountability Measures**

As required by Section 53410 of the Government Code, the following accountability measures are hereby made a part of the District's Bond Measure B (the "Measure"):

a) The specific purpose of the bonds is set forth in the Full Text of the Measure;

b) The proceeds from the sale of the District's bonds will be used only for the purposes specified in the Measure, and not for any other purpose;

c) The proceeds of the Bonds will be deposited into a Building Fund to be held by the Fresno County Treasurer, as required by the California Education Code; and

d) The Superintendent of the District shall file an annual report with the Board of Trustees of the District, commencing not later than November 4, 2009, and annually thereafter, which report shall contain pertinent information regarding the amount of funds collected and expended, as well as the status of the projects listed in the Measure.

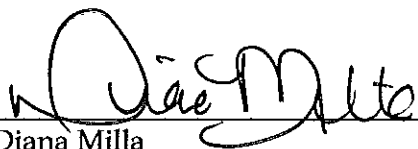
**Section 12. Term of the Bonds.** The Bonds shall mature not more than 40 years from their issue date.

**Section 13. Effective Date.** This resolution shall take effect on and after its adoption.


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PASSED AND ADOPTED this 22nd day of July, 2008, by the following vote:

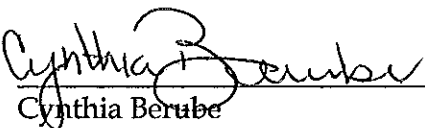
AYES: 6  
NOES: 0  
ABSENT: 1

  
\_\_\_\_\_  
Diana Milla  
President of the Board of Trustees  
Central Unified School District

ATTEST:

  
\_\_\_\_\_  
Cynthia Berube  
Clerk of the Board of Trustees  
Central Unified School District

I, Cynthia Berube, Clerk of the Board of Trustees of Central Unified School District, Fresno County, California, do hereby certify that the foregoing is a full, true and correct copy of the Resolution passed and adopted by said Board of Trustees at a regular meeting on the 22nd day of July, 2008, and that the minutes of said Board of Trustees shows that SIX (6) members of said Board voted for and NONE (0) members of said Board voted against the adoption of said Resolution and the said Resolution is now spread upon the minutes of said Board.

  
\_\_\_\_\_  
Cynthia Berube  
Clerk of the Board of Trustees  
Central Unified School District

## EXHIBIT A

### BALLOT MEASURE FULL TEXT OF MEASURE

"To replace outdated heating, ventilation, and air conditioning systems to improve energy efficiency; upgrade classroom computers and technology; replace aging portables; renovate restrooms; improve student safety and school security; acquire property; build classrooms and schools to reduce overcrowding and qualify the District to receive an estimated \$75,000,000 in State matching funds, shall the Central Unified School District issue \$152,000,000 in bonds at lowest possible interest rates with annual audits, independent citizens' oversight, and no money for administrators' salaries?"

As required by the California Constitution, the proceeds from the sale of the bonds will be used only for the construction, reconstruction, rehabilitation or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities, and not for any other purpose, such as teacher and administrator salaries and other school operating expenses.

#### Central Unified School District Bond Project List

The District intends to complete the following projects, using a combination of bond funding and other anticipated sources, including State matching funds.

The Central Unified School District will use bond funds for the following school facility projects:

#### All School and District Sites

Improve instructional technology/campus security/communications systems  
Act in accordance with accessibility and code compliance regulations

#### New Schools

Acquire, construct, equip and furnish two new elementary schools, one middle school and one high school on property previously acquired by the District or to be acquired, including all related site improvements and facilities

#### Biola-Pershing Elementary School

Renovate Library Media Center  
Construct multipurpose building  
Install/upgrade school security fencing and gates  
Improve/expand physical education playfields, hardcourts and sidewalks  
Install drinking fountains  
Provide new sound system

Improve student drop off/expand school parking

#### Harvest Elementary School

Improve physical education playfields  
Provide marquee signage  
Enhance school parking lot security

#### Herndon-Barstow Elementary School

Renovate Library Media Center  
Construct multipurpose building  
Provide potable water to kindergarten wing  
Upgrade/provide additional restrooms  
Improve/expand physical education playfields  
Expand/renovate student support spaces

**Houghton-Kearney Elementary School**

Renovate Library Media Center  
Construct new cafeteria  
Upgrade restrooms  
Improve campus security lighting  
Improve/expand physical education playfields  
Improve student drop off/school parking  
Repair hardcourt surfaces  
Provide irrigation system

**Norman Liddell Elementary School**

Renovate/reconfigure Library  
Improve school security lighting  
Improve/expand physical education playfields, hardcourts and shade structure  
Improve school parking lot  
Provide marquee signage and sound system  
Enhance classroom and school exteriors

**Madison Elementary School**

Construct Library Media Center  
Upgrade restrooms  
Upgrade communications system  
Renovate cafeteria  
Improve/expand student drop off, school parking  
Expand student support spaces  
Improve/expand physical education playfields/athletic facilities  
Expand student support spaces

**McKinley Elementary School**

Enhance classroom and school exteriors  
Upgrade heating/ventilation and air conditioning systems  
Expand student support spaces  
Upgrade restrooms  
Improve/expand student drop off, school parking  
Improve/expand physical education playfields  
Provide drinking fountains  
Improve/expand hardcourt surfaces  
Upgrade communications system  
Provide irrigation system  
Renovate cafeteria

**James K. Polk Elementary School**

Provide additional portable classroom  
Improve/expand physical education/athletic playfields and equipment  
Improve/expand student drop off, school parking  
Provide shade structures

**River Bluff Elementary School**

Improve/expand physical education playfields  
Provide shade structures  
Upgrade communications systems  
Provide marquee signage  
Improve/expand student drop off, school parking

**Roosevelt Elementary School**

Renovate/replace portable classrooms  
Renovate Library Media Center  
Upgrade heating/ventilation and air conditioning systems  
Upgrade restrooms  
Expand student support spaces  
Improve/expand student drop off, school parking  
Improve/expand physical education playfields/athletic facilities  
Improve/expand hardcourt surfaces  
Add equipment storage space

**William Saroyan Elementary School**

Renovate/replace portable classrooms  
Upgrade heating/ventilation and air conditioning systems  
Improve school parking lot security  
Provide drinking fountains  
Improve campus security at school office entrance

**John Steinbeck Elementary School**

Upgrade heating/ventilation and air conditioning systems in portable classrooms  
Improve campus security lighting  
Improve campus security at school office entrance  
Renovate library and computer lab  
Provide shade structures  
Improve/expand physical education playfields/athletic facilities  
Add equipment storage space

**Teague Elementary School**

Renovate/replace portable classrooms  
Upgrade restrooms  
Improve/expand physical education playfields/athletic facilities  
Provide irrigation system  
Expand student support spaces  
Add equipment storage space  
Improve parking lot and campus security  
Improve/expand hardcourt surfaces

**El Capitan Middle School**

Renovate/replace/relocate portable Classrooms  
Add permanent classrooms  
Upgrade restrooms  
Improve campus security lighting  
Reconfigure campus layout  
Upgrade irrigation system  
Improve/expand physical education/athletic facilities  
Improve/expand hardcourt surfaces

**Rio Vista Middle School**

Expand/enhance multipurpose room  
Expand school parking  
Improve/expand physical education/athletic facilities  
Enhance parking lot security  
Improve campus hardscape

**Central High School East Campus**

Construct gymnasium  
Improve campus security lighting  
Enhance campus appearance  
Improve/expand student drop off, school parking

**Central High School West Campus**

Renovate classrooms  
Provide new classrooms, labs and cafeteria/kitchen  
Renovate/replace portable classrooms  
Upgrade heating/ventilation and air conditioning systems  
Enhance campus safety/appearance  
Improve campus security  
Improve/expand physical education/athletic facilities  
Improve/expand student drop off, school parking  
Renovate/expand student support spaces  
Upgrade irrigation system  
Upgrade communications system  
Reconfigure campus structures library/cafe/tertia/classrooms  
Reconstruct and relocate tennis courts

**Central Learning Adult School Site (CLASS)**

Improve campus security  
Enhance campus appearance  
Improve/expand school parking lot  
Construct teaching lab building

**Pathways Community Day School**

Construct new facility

**Pershing Continuation High School**

Construct new facility

**District Service Center**

Construct new facility  
Provide compressed natural gas fueling station for school buses

Acquisition of various capital projects at the Deran Koligian Educational Complex and at Central High West Campus previously financed with 2007 Certificates of Participation.

These projects may include participation in the State Facility Program's Joint-Use Program to gain matching funds for joint-use libraries, multi-purpose rooms and buildings, gymnasiums, child care, teacher education and other eligible facilities included as part of the projects identified above. The bond funds authorized by this Measure may be used to pay part or all of the local share needed to qualify such facilities for special State matching funds under the State Facility Program's Joint-Use Program requirements.

\* \* \* \* \*

The District's Board of Trustees has evaluated safety, class size reduction and information technology needs in developing the foregoing list.

The District's Board of Trustees will conduct an annual, independent performance audit to ensure that the funds have been expended only on the project list set forth above.

The District's Board of Trustees will conduct an annual, independent financial audit of the proceeds from the sale of the Bonds until all of those proceeds have been expended for the school facilities projects.

Pursuant to Section 15772 of the Education Code, the District's Board of Trustees will appoint a citizens' oversight committee and conduct annual independent audits to assure that funds are spent only on school and classroom improvements and for no other purposes.



**EXHIBIT B**

**BALLOT MEASURE  
(ABBREVIATED FORM)\***

"To replace outdated heating, ventilation, and air conditioning systems to improve energy efficiency; upgrade classroom computers and technology; replace aging portables; renovate restrooms; improve student safety and school security; acquire property; build classrooms and schools to reduce overcrowding; and qualify the District to receive an estimated \$75,000,000 in State matching funds, shall the Central Unified School District issue \$152,000,000 in bonds at lowest possible interest rates with annual audits, independent citizens' oversight, and no money for administrators' salaries?

\*Limited to 75 words

TAX RATE STATEMENT CONCERNING MEASURE B

TAX RATE STATEMENT  
REGARDING PROPOSED  
\$152,000,000  
CENTRAL UNIFIED SCHOOL DISTRICT  
GENERAL OBLIGATION BONDS

An election will be held in the Central Unified School District (the "District") on November 4, 2008, to authorize the sale of up to \$152,000,000 in bonds of the District to finance school facilities as described in the measure. If such bonds are authorized and sold, principal and interest on the bonds will be payable from the proceeds of tax levies made upon the taxable property in the District. The following information is provided in compliance with Sections 9400-9404 of the Elections Code of the State of California. Such information is based upon the best estimates and projections presently available from official sources, upon experience within the District, and other demonstrable factors.

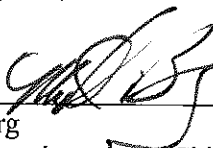
Based upon the foregoing and projections of the District's assessed valuation, and assuming the entire debt service will be paid through property taxation:

1. The best estimate of the tax rate which would be required to be levied to fund this bond issue during the first fiscal year after the sale of the first series of bonds, based on estimated assessed valuations available at the time of filing of this statement, is \$.0600 per \$100 (\$60.00 per \$100,000) of assessed value for the fiscal year 2009-2010.
2. The best estimate of the tax rate which would be required to be levied to fund this bond issue during the first fiscal year after the sale of the last series of bonds, based on estimated assessed valuations at the time of filing of this statement, is \$.0600 per \$100 (\$60.00 per \$100,000) of assessed value for the fiscal year 2020-2021.
3. The best estimate of the highest tax rate which would be required to be levied to fund this bond issue, based on estimated assessed valuations available at the time of filing of this statement, is \$.0600 per \$100 (\$60.00 per \$100,000) of assessed value in fiscal year 2009-2010 and thereafter.

Voters should note the estimated tax rate is based on the *ASSESSED VALUE* of taxable property on the County's official tax rolls, *not* on the property's market value. In addition, taxpayers eligible for a property tax exemption, such as the homeowner's exemption, will be taxed at a lower effective tax rate than described above. Certain taxpayers may also be eligible to postpone payment of taxes. Property owners should consult their own property tax bills and tax advisors to determine their property's assessed value and any applicable tax exemptions.

The attention of all voters is directed to the fact that the foregoing information is based upon projections and estimates only, which are not binding upon the District. The actual tax rates and the years in which they will apply may vary from those presently estimated, due to variations from these estimates in the timing of bond sales, the amount of bonds sold and market interest rates at the time of each sale, and actual assessed valuations over the term of repayment of the bonds. The date of sale and the amount of bonds sold at any given time will be determined by the District based on need for construction funds and other factors. The actual interest rates at which the bonds will be sold will depend on the bond market at the time of sale. Actual future assessed valuations will depend upon the amount and value of taxable property within the District as determined by the County Assessor in the annual assessment and the equalization process.

Dated: August 5, 2008

  
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Michael Berg  
Assistant Superintendent / Chief Business Officer  
Central Unified School District