

JARRELL
Independent School District

Facilities Planning Committee

Recommendations to the Board
of Trustees

Monday, January 9, 2017

Agenda

- Facilities Planning Committee
 - Charge & Scope
- Background on the Process
- Recommendations
- Long-Range Plan



Committee Membership

Co-Chairs: Troy Clawson and Tammi Cooper

Jenny Arnold

Amanda Lincoln

Marlena Brown

Brandon Mendoza

John Dees

Judie Mitten

Anne Dundas

Bill Moran

Heather Dunnam

Janine Nemec

Larry George

Tom Slowbe

Flavia Goddard

Danny Tucker

Brenda Hight

Jack Wilson

Susan Jurk

Advisory Members:

Michael Cosimeno, Board Member

Bobby Rogers, Board Member

Becky Snow, Asst. Superintendent



FPC Charge & Scope

- Represent the entire community in the facility planning process
- Assist the district in assessing and prioritizing the District's current and long-term facility needs
- Explore possible opportunities to address those needs in accordance with the following guiding priorities:
 - District growth and capacity
 - Building age, safety and condition
 - Evolving educational delivery



FPC Charge & Scope

- Create a long-range plan for the future of the district
- Report findings to the Board and submit recommendations as to how to proceed with a long-range plan including the possible need for a future bond election



Background

Committee Process

- Held six meetings over the course of six months
 - August 2016 through January 2017
- Information Reviewed:
 - Demographic projections
 - How school finance works
 - Jarrell ISD financial profile
 - Bonding capacity projections & tax impact scenarios
 - Grade alignment
 - Community survey results



Committee Process

- Defined consensus as 75% or more, achieved unanimously
- Reviewed long-range facility needs and worked to prioritize
- Developed recommendations for board consideration



JISD Growth

Projected Growth, Templeton Demographics

- The district is anticipated to grow by nearly 12% next fall
- 2 year growth = 515 students; 2019 enrollment = 2,011 students
- 5 year growth = 953 students; 2021 enrollment = 2,449
- 10 year growth = 2,161 students; 2026 enrollment = 3,657

Current Growth for 2016/ 2017:

- Enrollment as of August 29, 1st Committee Meeting = 1482
- Enrollment as of January 3, Final Committee Meeting = 1522
- 5 month growth = 40



Growth Projections & Capacity Impact

Jarrell ISD	Current	ENROLLMENT PROJECTIONS									
	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27
Elementary Capacity = 700											
Jarrell Elementary	432	487	531	568	619	680	727	757	786	807	826
Functional Capacity Utilization	62%	70%	76%	81%	88%	97%	104%	108%	112%	115%	118%
Intermediate Capacity = 574											
Jarrell Intermediate School	341	381	417	467	522	571	625	700	770	834	866
Functional Capacity Utilization	59%	66%	73%	81%	91%	99%	109%	122%	134%	145%	151%
Middle School Capacity = 574											
Jarrell Middle School	312	359	417	458	500	535	600	660	728	805	911
Functional Capacity Utilization	54%	63%	73%	80%	87%	93%	105%	115%	127%	140%	159%
High School Capacity = 776											
Jarrell High School	411	444	474	518	576	663	726	791	869	946	1,054
Functional Capacity Utilization	53%	57%	61%	67%	74%	85%	94%	102%	112%	122%	136%
Total District Capacity = 2725											
DISTRICT TOTALS	1,496	1,671	1,839	2,011	2,217	2,449	2,678	2,908	3,153	3,392	3,657

Templeton Demographics (Fall 2016 report)



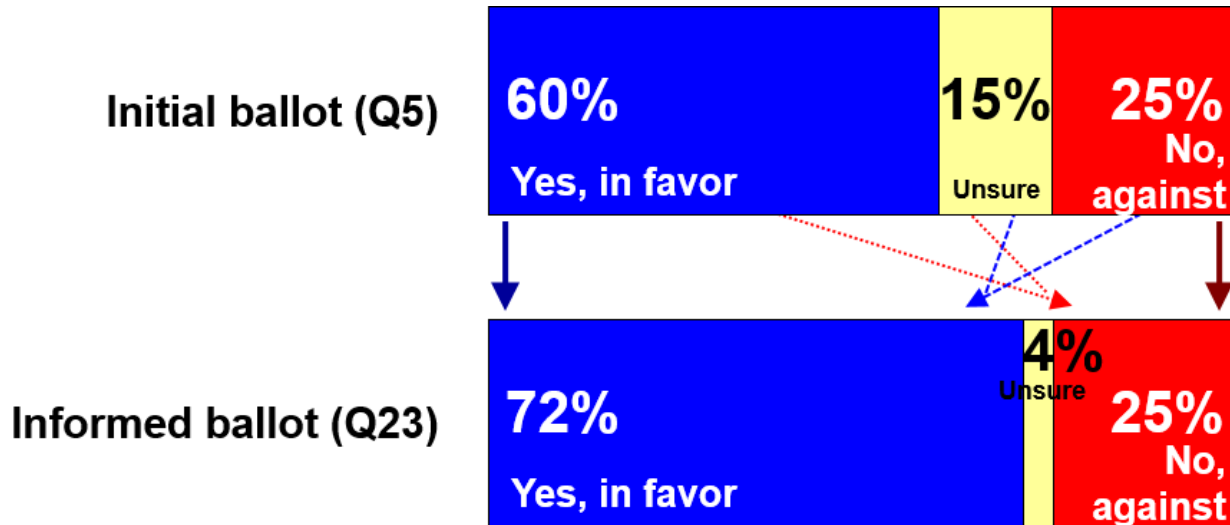
JISD Tax Rate

- Maintenance and Operations (M&O) - **\$1.04**
 - Salaries, utilities, supplies, gas, robin hood, etc.
 - Fixed by the State of Texas
- Debt Service (I&S) - **\$0.3275**
 - Used to pay off existing debt
 - \$0.50 Maximum by the State of Texas
- Total current tax rate - **\$1.3675** (per \$100 of assessed valuation)



Community Survey

- On an initial ballot, voters uninformed of bond details were 60 percent in favor of issuing a \$50 million bond.
- After provided information on potential projects, 72 percent were in favor of issuing a \$50 million bond.



Recommendations

FPC Recommendation

On January 3, 2017, the Facilities Planning Committee unanimously voted to recommend to the Jarrell ISD Board of Trustees to call a May 2017 bond election for \$54 million for the following projects:



Recommendation Summary

Projects

New Elementary School #2 (Fall 2019)

- 800 student capacity
- Serves grades PK-5

Jarrell Middle School Additions (Fall 2021)

- 8 classrooms & 4 science labs
- Increases students capacity by 240

Jarrell High School Additions & Renovations (Fall 2022)

- 8 classrooms & 4 science labs
- Minor renovations to cafeteria & library to accommodate increased student capacity
- District-wide, Multi-purpose Auditorium
 - 750 seat auditorium with black box and theater shop

Total: \$54,000,000



Bonding Capacity

- As presented by the district's financial consultant, U.S. Capital Advisors, to achieve \$54 million there will be multiple bond sales over time based on current and projected property values in the district.
- \$.1718 maximum I&S tax increase (\$.50 total I&S rate)



Tax Impact

Home Value	Taxable Value (after exemption)	Max Annual Increase	Max Monthly Increase
\$100,000	\$75,000	\$128.86	\$10.74
\$125,000	\$100,000	\$171.82	\$14.31
\$150,000	\$125,000	\$214.77	\$17.90
\$200,000	\$175,000	\$300.65	\$25.04
\$220,000*	\$195,000	\$335.01	\$27.91
\$250,000	\$225,000	\$377.96	\$31.49
\$300,000	\$275,000	\$472.45	\$39.37

If you are 65 years or older with an “Over 65” homestead exemption, your school tax rate is frozen and will not increase

* Average home value



Additional Projects for Long-Range Plan

Long-Range Plan

Remaining Projects Prioritized (NOT INCLUDED IN BOND PROPOSAL)

Elementary School #3

Additional Parking at Elementary

Land Acquisition

Additional Transportation Parking

Transportation Shop Renovations and Additions

New Tennis Courts and Lighting:

4 additional lighted courts & lighting on existing courts

1916 Building Renovations



Thank You!

Questions?

Bond Project Detail

Priority	Project	Estimated Project Cost
	New Elementary School #2 (Fall 2019): 800 Capacity	\$30,500,000
	Middle School Additions (Fall 2021): <ul style="list-style-type: none">• 240 students: 8 classrooms & 4 science labs (equitable to existing)	\$5,200,000
	High School Additions & Renovations (Fall 2022): <ul style="list-style-type: none">• 240 students: 8 classrooms & 4 science labs (equitable to existing)• Minor renovations to existing cafeteria and library to accommodate increased student capacity• District-wide, Multi-purpose Auditorium 750 seat auditorium with black box and shop	\$18,300,000
	TOTAL of Priority Projects	\$54,000,000



Long-Range Plan Projects

Priority	Project	Estimated Project Cost (Today's cost unless noted otherwise)
	Elementary School #3 (Fall 2022)	\$37,450,000
	Additional Parking at Elementary	\$124,000
	Land Acquisition	\$4,000,000
	Additional Transportation Parking	\$1,050,000
	Transportation Shop Renovations and Additions	\$1,110,000
	New Tennis Courts and Lighting: 4 additional lighted courts & lighting on existing courts	\$1,120,000
	1916 Building Renovations	\$6,000,000

