

**Per House Bill 1378 (84R), all political subdivisions must annually report specific information on their debt obligations. This form is designed to capture that information.**

Issuer Name	Type	Address	City	County	Zip Code	Telephone	Most Recent Fiscal Year	Contact Information for Person that Completed Report			Phone
								Name	Title	Email	
Frenship ISD	School District	501 7th Street	Wolfforth	Lubbock and Hockley	79382	806-866-9541	8/31/2016	Jason Gossett	Chief Financial Officer	jgossett@frenship.us	806-866-0963

Bond Title	Secured by Ad Valorem Tax	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity		Final Maturity Date	Proceeds Received	Proceeds Spent	Proceeds Unspent	Fitch Rating	Moody's Rating
					Interest to Maturity	Interest to Maturity						
U/L Tax Sch Bldg Bds Ser 2007	Yes	\$ 74,205,000	\$ 2,220,000	\$ 49,950	\$ 2,269,950	\$ 2,269,950	02/15/2017	75,000,000	75,000,000	-	AA-	Aa3
U/L Tax Sch Bldg Bds Ser 2008	Yes	\$ 24,999,989	\$ 154,989	\$ 1,615,011	\$ 1,770,000	\$ 1,770,000	02/15/2024	154,989	154,989	-	AA-	Aa3
U/L Tax Ref Bds Ser 2009	Yes	\$ 8,680,000	\$ 1,170,000	\$ 35,400	\$ 1,205,400	\$ 1,205,400	02/15/2018	N/A	N/A	N/A	AA-	Aa3
U/L Tax Sch Bldg Bds Ser 2010	Yes	\$ 12,500,000	\$ 3,175,000	\$ 738,975	\$ 3,913,975	\$ 3,913,975	02/15/2026	12,365,000	12,365,000	-	AA-	Aa3
U/L Tax Ref Bds Ser 2012	Yes	\$ 8,939,999	\$ 8,770,000	\$ 2,145,000	\$ 10,915,000	\$ 10,915,000	02/15/2029	N/A	N/A	N/A	NR	Aa3
U/L Tax Sch Bldg Bds Ser 2013	Yes	\$ 13,600,000	\$ 13,600,000	\$ 15,466,500	\$ 29,066,500	\$ 29,066,500	02/15/2042	15,703,975	15,406,876	297,099	NR	Aa3
U/L Tax Ref Bds Ser 2013	Yes	\$ 19,826,537	\$ 19,460,892	\$ 7,570,534	\$ 27,031,425	\$ 27,031,425	02/15/2030	N/A	N/A	N/A	NR	Aa3
U/L Tax Sch Bldg Bds Ser 2014	Yes	\$ 39,900,000	\$ 38,865,000	\$ 38,618,025	\$ 77,483,025	\$ 77,483,025	02/15/2044	45,202,855	45,202,577	278	AA-	Aa3
U/L Tax Ref Bds Ser 2014	Yes	\$ 65,240,000	\$ 64,145,000	\$ 27,367,800	\$ 91,512,800	\$ 91,512,800	02/15/2032	N/A	N/A	N/A	AA-	Aa3
U/L Tax Sch Bldg Bds Ser 2014A	Yes	\$ 38,825,000	\$ 38,825,000	\$ 41,190,669	\$ 80,015,669	\$ 80,015,669	02/15/2046	40,000,000	538,446	39,461,554	AA-	Aa3
U/L Tax Ref Bds Ser 2015B	Yes	\$ 6,935,000	\$ 6,845,000	\$ 2,846,950	\$ 9,691,950	\$ 9,691,950	02/15/2029	N/A	N/A	N/A	AA-	Aa3
U/L Tax Ref Bds Ser 2015A	Yes	\$ 24,185,000	\$ 23,890,000	\$ 17,712,150	\$ 41,602,150	\$ 41,602,150	02/15/2033	N/A	N/A	N/A	AA-	Aa3
U/L Tax Ref Bds Ser 2015C	Yes	\$ 4,700,000	\$ 4,640,000	\$ 1,236,100	\$ 5,876,100	\$ 5,876,100	02/15/2024	N/A	N/A	N/A	NR	Aa3
U/L Tax Ref Bds Ser 2016	Yes	\$ 8,580,000	\$ 8,440,000	\$ 5,218,200	\$ 13,658,200	\$ 13,658,200	02/15/2035	N/A	N/A	N/A	NR	Aa3
			\$ 234,200,881	\$ 161,811,263	\$ 396,012,144	\$ 396,012,144						

	Principal Outstanding	Total Interest	Total Principal & Interest
Total Debt	\$ 234,200,881	\$ 161,811,263	\$ 396,012,144
Authorized But Unissued Debt	\$ -		
All Authorized Debt	\$ 234,200,881		
Total GO Debt	\$ 234,200,881	\$ 161,811,263	\$ 396,012,144
Total GO Debt + Authorized But Unissued Debt	\$ 234,200,881		
2017 Population	63,846		
Total GO Debt per Capita	\$ 3,668.22		
Total GO Debt + Authorized Debt per Capita	\$ 3,668.22		
Total GO Principal & Interest per Capita	\$ 3,202.61		