



Buena Park School District Facilities – Technology Modernization Program



Erickson-Hall **Construction**

■■ build on our reputation

PROGRAM UPDATE FACILITIES/TECHNOLOGY MODERNIZATION

Board of Education
Buena Park School District

Greg Magnuson, Superintendent

Kelvin Tsunezumi, Asst. Supt. Admin Services

Mike Anderson, Director FMOT

Mat Gates, Sr. Construction Manager₁

Oct. 27, 2014



Agenda:

- I. Measure "B" Update
- II. Phase 1 Modernization Priorities
- III. Citizens Oversight Committee
- IV. Program Management
- V. Fiscal Programming
- VI. Status of Design/Preconstruction Activities
- VII. Preliminary Programming Schedule
- VIII. Questions and/or Comments



The Measure “B” Promise

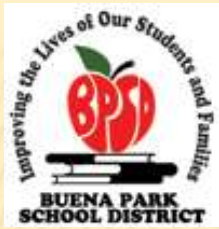
- Measure “B” will:
 - Repair our 50-year old schools
 - Enhance student safety
 - Upgrade classrooms, libraries and science/computer labs to keep pace with technology
 - Support modern learning standards for today’s college and careers
 - Support programs that give our students a solid background in math, science, literacy and language skills.



Measure “B” Projects

- Projects are Derived from BPSD’s Facilities Master Plan:
 - Master Plan completed & Board adopted in February 2014
 - Plan developed with significant staff, parent, community input
- Site Meetings w/ Staff (Sept. 23 & 30, Oct. 7, 14, & 21)
 - School site stakeholders for each school were engaged in a participatory process in developing their vision for the Master Plan
- Site Community Meetings (Nov. 4, 5, 6, 7, 14, 18, & 21)
 - Members of the community (parents/community leaders) were asked to review & comment on the proposed plan)
- Technology Task Force Meetings (Oct. 1 & 29, Nov. 14)
 - Teacher representatives from each site, an administrator, & IT personnel were tasked with technology requirements for BPSD’s 21st Century classroom)
- Facility Advisory Committee Meetings (Oct. 1 & 29, Nov. 14)
 - Steering committee comprised of parents, community leaders, certificated & classified staff, association representatives, & administrators reviewed, commented on, & endorsed Master Plan prior to Board review of the plan.





Measure “B” Projects (cont.)

- District continuing to obtain feedback and refine projects:
 - Recent Facility Advisory Meeting (Oct. 9)
 - Technology Task Force Meeting (Oct. 6 & 23)
 - Citizens’ Oversight Committee Meeting (Sept. 30)



Bond Proceeds

- Issuance of first \$22.4 million in bond proceeds completed October 9, 2014.
 - Net bond proceeds (after cost of issuance, underwriter's discount, and set aside of debt service fund) of \$20.77 million
 - Can't issue all \$71 million from the start as property tax rates would exceed \$30 per \$100K assessed valuation
 - A total of 3 to 4 bond issuances are anticipated.



Phase 1 Project Priorities

- Communications
 - New phone/ clock/ bell system district-wide
 - Campus wide Wi-Fi (all sites)
- Safety & Security
 - Alarms and limited fencing & cameras
 - Seismic upgrades to meet latest code requirements
- Modernization and Repair
 - Replace Beatty's boiler/chiller
 - Select Roofing Replacement



Phase 1 Project Priorities

- 21st Century Classrooms
 - Classroom modernizations (new wall surfaces, carpeting, ceiling tiles, cabinetry, etc.)
 - Technology components (projection system, 70” display screens, & classroom amplification devices)
 - Approximately 1,500 handheld student devices
 - Electrical upgrades in support of the above
 - 21st Century furniture
 - 5 schools slated to be modernized in Phase 1



Citizens' Oversight Committee

- Measure “B” has strict fiscal accountability measures
 - No money used for administrator, teacher or staff salaries
 - Formation of independent citizens' oversight committee required to oversee bond proceeds
- Citizens' Oversight Committee Members

| | |
|------------------------------|----------------------------|
| Frannie Donoghue, President | Edna Fortin Pabros, Member |
| Alan McAuley, Vice-President | Mary Fuhman, Member |
| Cindy Brozzoski, Secretary | Kimberly Kim, Member |
| Kenneth Anderson, Member | Glenn Sheek, Member |
| James Banks, Member | Jean Somphone, Member |
| Tamara Banks, Member | |

- First Meeting was held September 30, 2014



Erickson-Hall Corporate Profile

Erickson-Hall offers extensive K-12 experience in school modernization projects

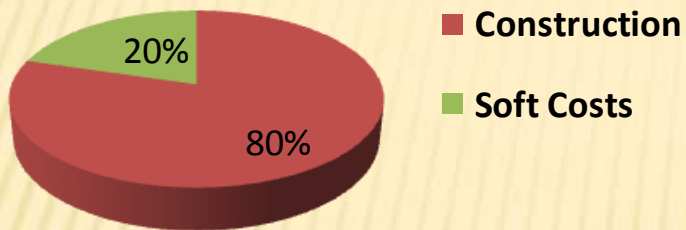
- Founded in 1998
- Comprehensive Southern California experience
 - Anaheim City School District
 - Brea Olinda Unified School District
 - Fullerton Union High School District
 - Grossmont Union High School District
 - Little Lake School District
 - Long Beach Unified School District
 - Santa Monica-Malibu Unified School District
- Safety
 - AGC Construction Safety Excellence Award
 - 1st Place 2013/ 2nd Place 2012





Buena Park School District Facilities – Technology Modernization Program Fiscal Programming

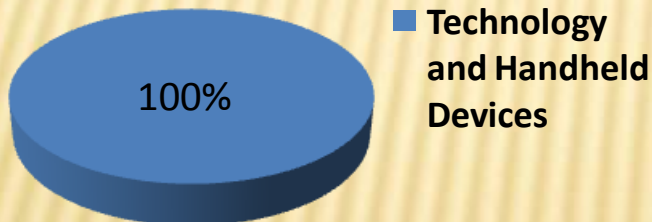
Series "A" \$18.97 Million



Soft Costs include:

- ✓ A/E Fees
- ✓ Inspections
- ✓ Testing
- ✓ DSA Fees
- ✓ M&O Costs
- ✓ Reprographics & Bid Costs
- ✓ Hazmat Consultant
- ✓ Program Management

Series "B" \$1.8 Million



Construction Costs include:

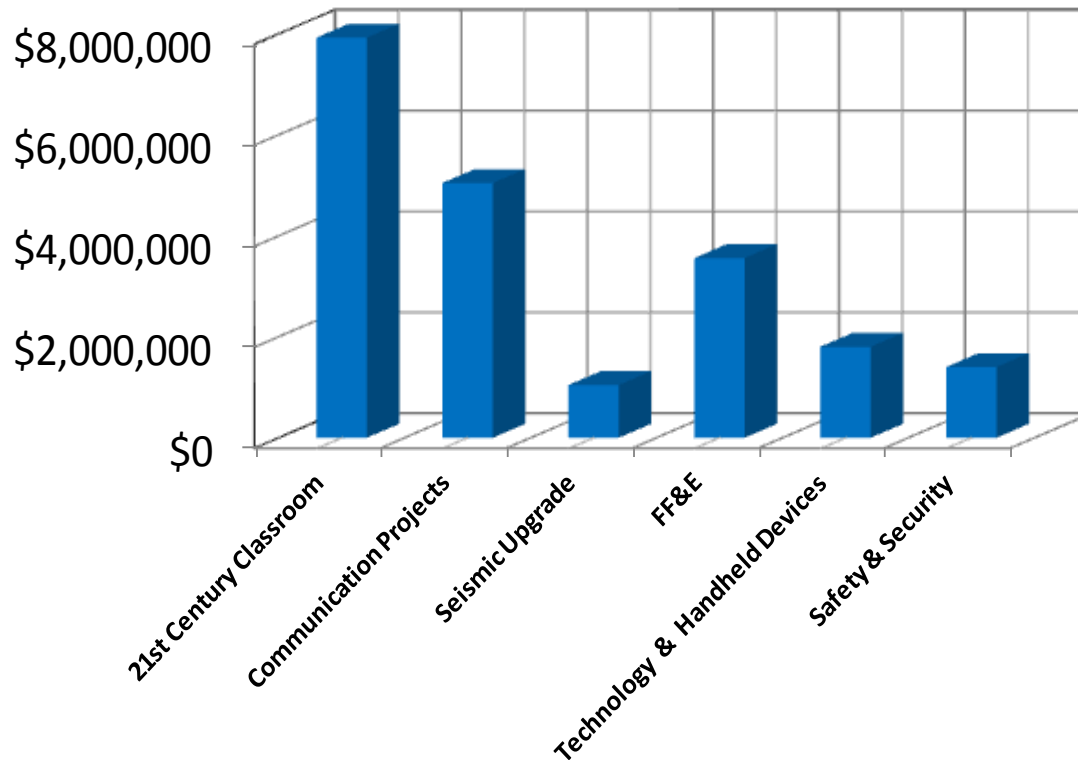
- ✓ Relocation of Staff & Students
- ✓ FF&E/Technology
- ✓ Actual Construction
- ✓ General Conditions



Buena Park School District Facilities – Technology Modernization Program

Priority One Cost Allocations

Series "A" & "B" Construction Funds Breakdown



■ Series "A" & "B"
Construction Funds
Breakdown

Note:

Series "A" & "B"
21st Century Classrooms
= Approximately 130





Status of Design

1. District approved priorities and budgets to establish the parameters of the projects.
2. Architect incorporated priorities and created a Schematic Design for pricing and review.
3. District reviewed PM estimates and established “design to” budgets.
4. **Design Development:** The Architect can now proceed with a more defined design, adding much more detail to the drawings and define code issues as they relate to the design. Duration of Design Development is approximately 16 weeks (11/01/2014 - 2/20/2015)





Phase 1 Preconstruction Activities:

1. **Architect is producing design development plans and specifications.**
2. **Sites will be surveyed for accessibility, geotechnical and hazardous material conditions.**
3. **Logistic plans, phases and safety protocols are being developed.**
4. **Pre-qualification process:** For Projects greater than \$1,000,000 in value, General Contractors, Mechanical, Electrical and Plumbing subcontractors must be pre-qualified by the District prior to submitting a bid for the Project.





Phase 1 Preconstruction Activities: (cont.)

5. **Scheduling process:** Tentative Schedules are in place for Phase I Priorities.

A. Communications

- ❖ All school sites and the District Office
- ❖ Campus wide Wi-Fi, new phone/clock bell systems

B. Fencing

- ❖ Gilbert Elementary School

C. Seismic Upgrades

- ❖ Beatty Elementary School
- ❖ Corey Elementary School

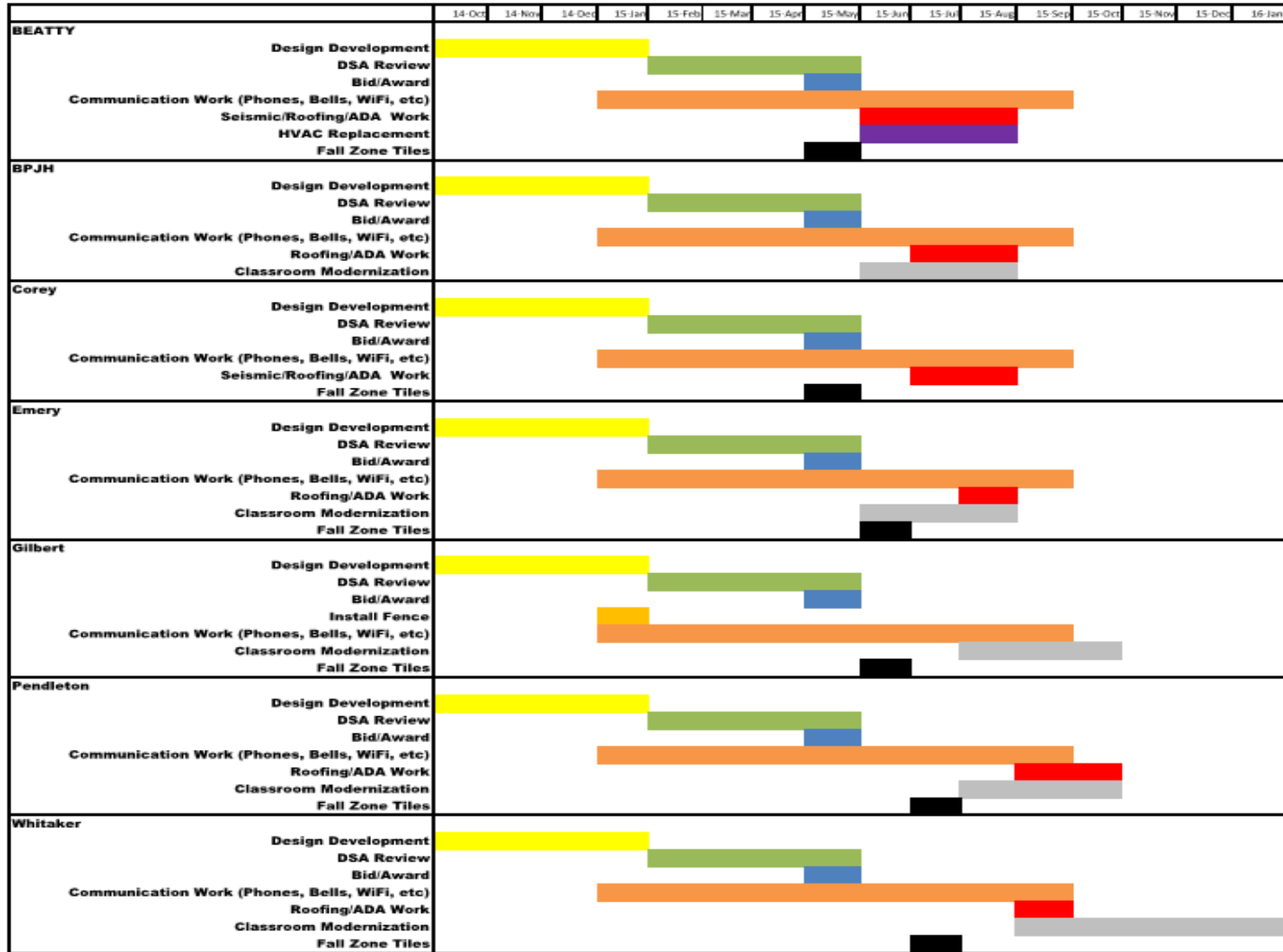
D. 21st Century Classrooms

- ❖ Buena Park Junior High
- ❖ Emery Elementary School
- ❖ Gilbert Elementary School
- ❖ Pendleton Elementary School
- ❖ Whitaker Elementary School

DRAFT



Phase 1 Preliminary Master Program & Project Sequencing Schedule





Asbestos Safety Protocol



1. Initial survey
2. Inspect and approve permits and worker certifications
3. Inspect containment and safety barriers
4. Perform the work



5. Third party inspections
6. Document clearances
7. Once clearances are received, containment is removed, safety barriers remain in place and construction begins



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ERICKSON-HALL
PROGRAM MANAGEMENT

COMMENTS AND QUESTIONS