

Caldwell ISD
Debt Transparency Information
August 31, 2017

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>As Of Date</u>	<u>Principal</u>		<u>Interest To</u>		<u>Final Maturity</u>
		<u>Par Amount</u>			<u>Outstanding</u>	<u>Maturity</u>	<u>& Interest</u>	<u>to Maturity</u>	
U/L Tax Ref Bds Series 2008	Yes	\$ 5,519,999		08/31/2017	\$ 55,000	\$ 2,063	\$	57,063	08/15/2018
U/L Tax Ref Bds Ser 2012	Yes	2,725,000		08/31/2017	560,000	14,000		574,000	08/15/2018
U/L Tax Sch Bldg QSCBs Taxable Ser 2014 (Tax Credit Bds)	Yes	5,744,000		08/31/2017	5,744,000	-		5,744,000	08/15/2028
					<u>\$ 6,359,000</u>	<u>\$ 16,063</u>		<u>\$ 6,375,063</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Ref Bds Series 2008	NR	NR	NR	NR
U/L Tax Ref Bds Ser 2012	NR	A+	NR	NR
U/L Tax Sch Bldg QSCBs Taxable Ser 2014 (Tax Credit Bds)	NR	NR	NR	NR

Stated Purpose:

U/L Tax Ref Bds Series 2008	Refunding for savings
U/L Tax Ref Bds Ser 2012	Refunding for savings
U/L Tax Sch Bldg QSCBs Taxable Ser 2014 (Tax Credit Bds)	School Building & Security

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal</u>	<u>Total Interest</u>	<u>Total Principal</u>
		<u>Outstanding</u>		<u>& Interest</u>
Total Debt		\$ 6,359,000	\$ 16,063	\$ 6,375,063
Authorized But Unissued Debt		-	-	-
All Authorized Debt		6,359,000	-	-
Total GO Debt		6,359,000	\$ 16,063	\$ 6,375,063
Total GO Debt + Authorized But Unissued Debt		6,359,000	-	-
2018 Population	9,613	-	-	-
Total GO Debt per Capita		\$ 662	-	-
Total GO Debt + Authorized Debt per Capita		\$ 662	-	-
Total GO Principal & Interest per Capita		\$ 663	-	-

Source: Texas Municipal Advisory Council of Texas.