

PRELIMINARY

IDEA-B LEA MOE Compliance Review
School Year (SY) 2015-2016
(Fiscal Year 2016)

LEA Name: JAYTON-GIRARD ISD

CDN: 132902

Region: 17

Status: Noncompliant

	Item Description	Test Methods				Special Ed Student Population	Refund Due*
		Test 1 Local Only	Test 2 State and Local	Test 3 Per-Capita Local Only	Test 4 Per-Capita S&L		
(a)	Last compliant SY for test method	2013-2014	2013-2014	2014-2015	2014-2015		
(b)	Last compliant SY total expenditure and per-capita expenditure amounts	\$131,757.00	\$131,757.00	\$8,302.27	\$8,302.27		
(c)	Last compliant SY special education student count			15	15		
(d)	2015-2016 SY total expenditure and per-capita expenditure amounts	\$127,862.00	\$127,862.00	\$7,991.38	\$7,991.38	16	
(e)	Variance (negative only)	(\$3,895.00)	(\$3,895.00)	(\$4,974.27)	(\$4,974.27)		
(f)	Intervening Years - total exceptions and/or adjustment to fiscal effort validated by TEA	\$0.00	\$0.00	\$0.00	\$0.00		
(g)	Preliminary deficiency amounts (only for failing results)	(\$3,895.00)	(\$3,895.00)	(\$4,974.27)	(\$4,974.27)		
(h)	Preliminary compliance result (Pass/Fail)	Fail	Fail	Fail	Fail		
(i)	Current Year - total exceptions and/or adjustment to fiscal effort validated by TEA						
(j)	Final deficiency amounts (only for failing results)						
(k)	Final compliance result (Pass/Fail)						\$3,895.00

NOTE:

- (1) Differences in totals are due to rounding.
- (2) In accordance with 300.203(d), TEA is liable in a recovery action for the amount that is proportionate to the extent of the harm the violation caused to the indefinable federal interest; that is the amount by which the LEA failed to maintain its level of expenditures for the education of children with disabilities, or the amount of the LEA's IDEA-B award, whichever is lower.

LEGEND:

- (a) The last school year (SY) that the LEA met MOE compliance for that test method (i.e., "Last compliant SY").
- (b) Total expenditure (Tests 1 and 2) and per-capita expenditure (Tests 3 and 4) amounts for the last compliant SY that the LEA met MOE for that test method.
- (c) The special education student count for the last SY that the LEA was compliant for each test method.
- (d) Compliance review SY total expenditure (Tests 1 and 2) and per-capita expenditure (Tests 3 and 4) amounts for each test method.
- (e) Variance amount for:
 - (1) Tests 1 and 2 is the difference in total expenditures (lines d and b).
 - (2) The per-capita deficiency amount for Tests 3 and 4 is the difference in the per-capita expenditure amounts (lines d and b) multiplied by the special education student population.
- (f) Cumulative amount of exceptions and/or adjustments validated and approved by TEA for intervening years.
 - (1) Tests 1 and 2 are the exception amounts. Tests 3 and 4 are the exception amounts divided by the special education student population from the last compliant SY, multiplied by the special education student population for the current school year.
- (g) Preliminary deficiency is the sum of lines e and f.
- (h) Preliminary Pass or Fail test result for each test method.
- (i) Amount of total exceptions and/or adjustment to fiscal effort submitted by the LEA for validation by TEA for the current year. Approved amounts will be reflected on the Final IDEA-B LEA MOE Compliance Review report.
 - (1) Tests 1 and 2 are the exception amounts. Tests 3 and 4 are the exception amounts divided by the special education student population from the last compliant SY, multiplied by the special education student population for the current school year.
- (j) Final deficiency amount for each test method failed is the difference between the preliminary deficiency amount (line g) and the total exceptions and/or adjustment to fiscal effort validated by TEA for the current year (line i).
- (k) Final Pass or Fail test result for each test method will only be shown on Final IDEA-B LEA MOE Compliance Review report. Approved exceptions and/or adjustments to fiscal effort (line i) offsetting preliminary deficiency amounts will result in Pass for those test methods.

*Refund due - The smallest deficiency amount of the four failed tests. DO NOT SUBMIT REFUND until LEA receives an enforcement notice.



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School Year 2015–2016 (Fiscal Year 2016) Preliminary IDEA-B LEA MOE Compliance Reviews

[PDF Version](#)

April 3, 2017

TO THE ADMINISTRATOR ADDRESSED:

SUBJECT: School Year 2015–2016 (Fiscal Year 2016) Preliminary IDEA-B LEA MOE Compliance Reviews

TEA has calculated preliminary IDEA-B local educational agency (LEA) maintenance of effort (MOE) compliance reviews for school year 2015–2016. Follow these steps to find your preliminary review in the GFFC Reports and Data Collections secure application:

1. Log on to TEA Secure Environment ([TEASE](#)) or TEA Login ([TEAL](#)).
2. Select "GFFC Reports and Data Collections."
3. Select your LEA's name or county-district number (CDN).
4. From the Report Title drop-down menu, select "IDEA-B LEA MOE Compliance Review."
5. From the School Year drop-down menu, select "2015–2016."

LEA Review of TEA's Preliminary IDEA-B LEA MOE Compliance Review

Your LEA is responsible for reviewing TEA's preliminary IDEA-B LEA MOE compliance review and comparing it to your own internal review. If you used TEA's IDEA-B LEA MOE Calculation Tool, located on the [IDEA-B LEA MOE](#) page of the TEA website, your preliminary results should match TEA's.

LEA Response

Once you have made your comparison, you have four options for response, as described below. Please note that Option 1 requires no further action on your part, while the remaining three options require you to submit documentation or communicate with TEA by April 10, 2017.

If you submit no response by April 10, 2017, TEA will consider that you have chosen Option 1.

Option 1: Accept Results

If your preliminary results match TEA's, you have no allowable statutory exceptions and/or adjustments, and you accept TEA's preliminary results, then *no further action or response is required*. The preliminary results will become the final results.

Option 2: Submit Allowable Exceptions/Adjustment to Fiscal Effort Considerations

If TEA's preliminary results match your preliminary results but you have allowable statutory exceptions and/or adjustment to fiscal effort to submit for consideration in the final IDEA-B LEA MOE compliance review, you must submit *all* of the following to GFFC Reports and Data Collections by the deadline date of April 10, 2017:

- IDEA-B LEA MOE Certification Form, signed by the superintendent
- IDEA-B LEA MOE Exceptions Workbook
- Supporting documentation to justify the amounts reported in in the IDEA-B LEA MOE Exceptions Workbook for any of the allowable exceptions

All forms and supporting documentation must be submitted by April 10, 2017. **TEA will complete the final IDEA-B LEA MOE compliance review of compliance or noncompliance with the documentation in the agency's possession as of April 10, 2017.**

Instructions for submitting required documentation are provided following the description of Option 4, below.

Option 3: Recalculate If Results Do Not Match

If you used TEA's IDEA-B LEA MOE Calculation Tool, and your preliminary results do not match TEA's, review your documentation and recalculate your MOE using the calculation tool.

If your recalculation does not match TEA's preliminary results, email compliance@tea.texas.gov to alert TEA of the discrepancy. TEA will contact you regarding further required action.

Option 4: Submit Alternate Local Methodology

If your LEA established an alternate local methodology to calculate any of the four test methods, your compliance review will not match TEA's. Email compliance@tea.texas.gov to alert TEA that you intend to submit an alternate local methodology along with supporting documentation for consideration in the final IDEA-B LEA MOE compliance review. TEA will contact you regarding further required action.

Forms and Submission Requirements for Option 2

The IDEA-B LEA MOE Exceptions Workbook is accessible in GFFC Reports and Data Collections, under the "Download Forms" menu, and also on the [IDEA-B LEA MOE](#) page of the TEA website. The first tab of the IDEA-B LEA MOE Exceptions Workbook is the IDEA-B LEA MOE Certification Form. The certification must be signed by the LEA's superintendent. Follow these steps to complete the certification:

1. Enter the name of your LEA.
2. Enter the county-district number of your LEA.
3. Enter the name of the LEA official who is signing the form.
4. Enter the official's title.
5. Print the certification tab.
6. Have the superintendent sign and date the printed page.
7. Scan the signed and dated page.
8. Upload via GFFC Reports and Data Collections, as instructed below, to the IDEA-B LEA MOE Certification folder.

Follow these steps to submit the LEA's signed IDEA-B LEA MOE Certification Form, IDEA-B LEA MOE Exceptions Workbook, and supporting documentation to GFFC Reports and Data Collections for consideration in the final IDEA-B LEA MOE compliance review:

1. Log on to the [TEA Secure Environment \(TEASE\)](#) or TEA Login ([TEAL](#)).
2. Select "GFFC Reports and Data Collections."
3. Select "Upload Response Documents."
4. Select the applicable response document title from the pull-down menu:
 - IDEA-B LEA MOE Certification
 - IDEA-B LEA MOE Exceptions Workbook
 - IDEA-B LEA MOE Support Documents
5. Select the "2015–2016" school year.
6. Select Response Doc type "Response Document."
7. Select "Upload Document."
8. Important: *Repeat steps 4–7 to upload each of the three required documents.*

Do Not Remit Refunds

Your LEA must not remit refunds to TEA based on the preliminary IDEA-B LEA MOE compliance review. TEA will notify you in the final compliance review report if your LEA owes a refund and provide additional information at that time.

For Further Information

If you have any questions, please email compliance@tea.texas.gov.

Sincerely,

Ed Santiago, Senior Director
Federal Fiscal Compliance and Reporting Division

 [Print](#)

PRELIMINARY
 IDEA-B LEA MOE Compliance Review
 School Year (SY) 2014-2015
 (Fiscal Year 2015)

LEA Name: JAYTON-GIRARD ISD

CDN: 132902 Region: 17 Status: Compliant

	Item Description	Test Methods				Special Ed Student Population	Refund Due
		Test 1 Local Only	Test 2 State and Local	Test 3 Per-Capita Local Only	Test 4 Per-Capita S&L		
(a)	Last compliant SY for test method	2013-2014	2013-2014	2013-2014	2013-2014		
(b)	Last compliant SY total expenditure and per-capita expenditure amounts	\$131,757.00	\$131,757.00	\$7,319.83	\$7,319.83		
(c)	2014-2015 SY total expenditure and per-capita expenditure amounts	\$124,534.00	\$124,534.00	\$8,302.27	\$8,302.27	15	
(d)	Preliminary deficiency amounts (only for failing results)	(\$7,223.00)	(\$7,223.00)				
(e)	Preliminary compliance result (Pass/Fail)	Fail	Fail	Pass	Pass		
(f)	Total exceptions and/or adjustment to fiscal effort validated by TEA						
(g)	Final deficiency amounts (only for failing results)						
(h)	Final compliance result (Pass/Fail)						\$0.00

NOTE: Differences in totals are due to rounding.

LEGEND:

- (a) The last school year (SY) that the LEA met MOE compliance for that test method (i.e., "Last compliant SY").
- (b) Total expenditure (Tests 1 and 2) and per-capita expenditure (Tests 3 and 4) amounts for the last compliant SY that the LEA met MOE for that test method.
- (c) Compliance review SY total expenditure (Tests 1 and 2) and per-capita expenditure (Tests 3 and 4) amounts for each test method.
- (d) Preliminary deficiency amount for:
 - (1) Tests 1 and 2 is the difference in total expenditures (lines c and b).
 - (2) The per-capita deficiency amount for Tests 3 and 4 is the difference in the per-capita expenditure amounts (lines c and b) multiplied by the special education student population.
- (e) Preliminary Pass or Fail test result for each test method.
- (f) Amount of total exceptions and/or adjustment to fiscal effort submitted by the LEA for validation by TEA. Approved amounts will be reflected on the Final IDEA-B LEA MOE Compliance Review report.
- (g) Final deficiency amount for each test method failed is the difference between the preliminary deficiency amount (line d) and the total exceptions and/or adjustment to fiscal effort validated by TEA (line f).
- (h) Final Pass or Fail test result for each test method will only be shown on Final IDEA-B LEA MOE Compliance Review report. Approved exceptions and/or adjustments to fiscal effort (line f) offsetting preliminary deficiency amounts will result in Pass for those test methods.

FINAL
IDEA-B LEA MOE Compliance Review
School Year (SY) 2014-2015
(Fiscal Year 2015)

LEA Name: JAYTON-GIRARD ISD

CDN: 132902

Region: 17

Status: Compliant

	Item Description	Test Methods				Special Ed Student Population	Refund Due
		Test 1 Local Only	Test 2 State and Local	Test 3 Per-Capita Local Only	Test 4 Per-Capita S&L		
(a)	Last compliant SY for test method	2013-2014	2013-2014	2013-2014	2013-2014		
(b)	Last compliant SY total expenditure and per-capita expenditure amounts	\$131,757.00	\$131,757.00	\$7,319.83	\$7,319.83		
(c)	2014-2015 SY total expenditure and per-capita expenditure amounts	\$124,534.00	\$124,534.00	\$8,302.27	\$8,302.27	15	
(d)	Preliminary deficiency amounts (only for failing results)	(\$7,223.00)	(\$7,223.00)				
(e)	Preliminary compliance result (Pass/Fail)	Fail	Fail	Pass	Pass		
(f)	Total exceptions and/or adjustment to fiscal effort validated by TEA	\$0.00	\$0.00	\$0.00	\$0.00		
(g)	Final deficiency amounts (only for failing results)	(\$7,223.00)	(\$7,223.00)				
(h)	Final compliance result (Pass/Fail)	Fail	Fail	Pass	Pass		\$0.00

NOTE:

(1) Differences in totals are due to rounding.

(2) In accordance to 300.203(d), TEA is liable in a recovery action for the amount that is proportionate to the extent of the harm the violation caused to the indefinable federal interest: that is the amount by which the LEA failed to maintain its level of expenditures for the education of children with disabilities, or the amount of the LEA's IDEA-B award, whichever is lower.

LEGEND:

(a) The last school year (SY) that the LEA met MOE compliance for that test method (i.e., "Last compliant SY").

(b) Total expenditure (Tests 1 and 2) and per-capita expenditure (Tests 3 and 4) amounts for the last compliant SY that the LEA met MOE for that test method.

(c) Compliance review SY total expenditure (Tests 1 and 2) and per-capita expenditure (Tests 3 and 4) amounts for each test method.

(d) Preliminary deficiency amount for:

(1) Tests 1 and 2 is the difference in total expenditures (lines c and b).

(2) The per-capita deficiency amount for Tests 3 and 4 is the difference in the per-capita expenditure amounts (lines c and b) multiplied by the special education student population.

(e) Preliminary Pass or Fail test result for each test method.

(f) Amount of total exceptions and/or adjustment to fiscal effort submitted by the LEA for validation by TEA. Approved amounts will be reflected on the Final IDEA-B LEA MOE Compliance Review report.

(g) Final deficiency amount for each test method failed is the difference between the preliminary deficiency amount (line d) and the total exceptions and/or adjustment to fiscal effort validated by TEA (line f).

(h) Final Pass or Fail test result for each test method will only be shown on Final IDEA-B LEA MOE Compliance Review report. Approved exceptions and/or adjustments to fiscal effort (line f) offsetting preliminary deficiency amounts will result in Pass for those test methods.

*Refund due - The smallest deficiency amount of the four failed tests. DO NOT SUBMIT REFUND until LEA receives an enforcement notice.

**IDEA-B LEA MOE Subsequent Year
Expenditure and Per-Capita Expenditure Report**

LEA Name: JAYTON-GIRARD ISD

CDN: 132902

Region: 17

Status: Compliant

Subsequent Year:

School Year (SY) 2015-2016
(Fiscal Year 2016)

Item Description	Test Methods			
	Test 1 Local Only	Test 2 State and Local	Test 3 Per-Capita Local Only	Test 4 Per-Capita State & Local
Last compliant SY for test method	2013-2014	2013-2014	2014-2015	2014-2015
Last compliant SY total expenditure and per-capita expenditure amounts	\$131,757.00	\$131,757.00	\$8,302.27	\$8,302.27

Note: These are the comparison amounts for each test method that will be used for SY 2015-2016 IDEA-B LEA MOE calculations.