

**TEMPLE INDEPENDENT SCHOOL DISTRICT**  
**DEBT TRANSPARENCY REPORT**  
**AS OF JUNE 30, 2016**

Temple Independent School District  
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**TEMPLE INDEPENDENT SCHOOL DISTRICT**  
 BOND ISSUANCE SCHEDULE  
 AS OF JUNE 30, 2016

Authorization	Date of Issuance	Maturity Date	Issued	Issued Per Capita Enrollment	Purpose for which Debt Obligation was Authorized	Repayment Source
Series 2004 Refunding Bonds	2004	2017	\$ 8,834,995	\$ 1,028	Refund Series 1997 School Building Bonds	a
Series 2005 Refunding Bonds	2005	2019	\$ 21,360,000	\$ 2,485	Refund Series 1996 & Series 1997 School Building Bonds	a
Series 2007 School Building Bonds	2007	2017	\$ 19,900,000	\$ 2,315	<b>New Facilities:</b> Science Labs - All Secondary Campuses; Ag Center - Temple High School <b>Renovations:</b> Auditorium - Temple High School Technology: All Campuses	a
Series 2011 School Building Bonds	2011	2036	\$ 55,000,000	\$ 6,398	<b>New Facilities:</b> Jefferson Elementary All Other Campuses	a
Series 2012 Refunding Bonds	2012	2027	\$ 8,640,000	\$ 1,005	Refund Series 2007 School Building Bonds	a
Series 2013 Refunding Bonds	2013	2022	\$ 6,180,000	\$ 719	Refund Series 2007 School Building Bonds	a
Series 2015 Refunding Bonds	2015	2020	\$ 7,435,000	\$ 865	Refund Series 2005 School Building Bonds	a
Series 2016 School Building Bonds	2016	2041	\$ 59,290,000	\$ 6,897	<b>New Facilities:</b> Thornton Elementary; Career & Technical Education Facility Other Campuses	a
<b>Total</b>			<b>\$ 186,639,995</b>	<b>\$ 21,712</b>		

**Other Information Per Government Code Section 140.008(b)(3):**

**Repayment Source:**

**(a) Debt Service Fund** - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.

**(b) General Fund** - accounts for revenues from local maintenance taxes (M&O), other local sources, foundation entitlements, and other Foundation School Program sources

Current credit rating given by any nationally recognized credit rating organization to debt obligations of the political subdivision:

	Permanent School Fund Rating	Underlying Credit Rating
Standard & Poor's Rating Services:	AAA	AA-
Fitch Ratings:	AAA	AA

**Per Capita Information:**

Per Capita: 8,596  
 Year: 2015-16  
 Source: Temple ISD PEIMS Department

**TEMPLE INDEPENDENT SCHOOL DISTRICT**  
**COMBINED PRINCIPAL AND INTEREST REQUIREMENT**  
**AS OF JUNE 30, 2016**

<u>Fiscal</u> <u>Year Ending</u>	<u>Principal</u> <u>Value</u> <u>At Maturity</u>	<u>Interest</u> <u>Through</u> <u>Maturity</u>	<u>Total</u> <u>Requirements</u> <u>Through</u> <u>Maturity</u>	<u>Outstanding</u> <u>Debt Per Capita</u>
2016-17	\$ 4,600,000	\$ 4,815,646	\$ 9,415,646	\$ 1,095
2017-18	\$ 5,885,000	\$ 5,650,675	\$ 11,535,675	\$ 1,342
2018-19	\$ 5,040,000	\$ 5,277,975	\$ 10,317,975	\$ 1,200
2019-20	\$ 6,885,000	\$ 5,129,000	\$ 12,014,000	\$ 1,398
2020-21	\$ 5,165,000	\$ 4,921,925	\$ 10,086,925	\$ 1,173
2021-22	\$ 5,370,000	\$ 4,714,175	\$ 10,084,175	\$ 1,173
2022-23	\$ 5,025,000	\$ 5,109,125	\$ 10,134,125	\$ 1,179
2023-24	\$ 5,850,000	\$ 4,314,625	\$ 10,164,625	\$ 1,182
2024-25	\$ 6,100,000	\$ 4,078,575	\$ 10,178,575	\$ 1,184
2025-26	\$ 6,355,000	\$ 3,832,125	\$ 10,187,125	\$ 1,185
2026-27	\$ 6,620,000	\$ 3,588,425	\$ 10,208,425	\$ 1,188
2027-28	\$ 5,090,000	\$ 3,330,225	\$ 8,420,225	\$ 980
2028-29	\$ 5,320,000	\$ 3,111,913	\$ 8,431,913	\$ 981
2029-30	\$ 5,580,000	\$ 2,876,063	\$ 8,456,063	\$ 984
2030-31	\$ 5,855,000	\$ 2,628,613	\$ 8,483,613	\$ 987
2031-32	\$ 6,155,000	\$ 2,368,913	\$ 8,523,913	\$ 992
2032-33	\$ 6,475,000	\$ 2,095,913	\$ 8,570,913	\$ 997
2033-34	\$ 6,785,000	\$ 1,808,713	\$ 8,593,713	\$ 1,000
2034-35	\$ 7,110,000	\$ 1,527,713	\$ 8,637,713	\$ 1,005
2035-36	\$ 7,440,000	\$ 1,233,213	\$ 8,673,213	\$ 1,009
2036-37	\$ 3,340,000	\$ 925,000	\$ 4,265,000	\$ 496
2037-38	\$ 3,510,000	\$ 758,000	\$ 4,268,000	\$ 497
2038-39	\$ 3,690,000	\$ 582,500	\$ 4,272,500	\$ 497
2039-40	\$ 3,880,000	\$ 398,000	\$ 4,278,000	\$ 498
2040-41	\$ 4,080,000	\$ 204,000	\$ 4,284,000	\$ 498
<b>Totals</b>	<b>\$ 137,205,000</b>	<b>\$ 75,281,050</b>	<b>\$ 212,486,050</b>	<b>\$ 24,719</b>

**TEMPLE INDEPENDENT SCHOOL DISTRICT**

**BOND STATUS BY SERIES**

AS OF JUNE 30, 2016

<u>Series</u>	<u>Total Proceeds Received</u>	<u>Spent</u>	<u>Unspent</u>
Series 2007 School Building Bonds	\$ 19,820,059	\$ 19,820,059	\$ -
Series 2011 School Building Bonds	\$ 55,238,565	\$ 54,634,161	\$ 604,404
Series 2016 School Building Bonds	\$ 70,226,641	\$ 1,103,673	\$ 69,122,968
<b>Totals</b>	<u>\$ 145,285,265</u>	<u>\$ 75,557,893</u>	<u>\$ 69,727,372</u>

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Note: Does not include refundings. Total of spent and unspent amounts may differ from original issue amounts due to premiums, discounts, and interest earned.

**TEMPLE INDEPENDENT SCHOOL DISTRICT**  
GENERAL OBLIGATION BONDS AS OF JUNE 30, 2016

Series	Amounts Original Issue	Maturity Date	Beginning Balance	Additions	Reductions	Ending Balance	Outstanding Debt Per Capita
Series 2004 Refunding Bonds	\$ 8,834,995	2017	\$ 2,915,000	\$ -	\$ (1,430,000)	\$ 1,485,000	\$ 173
Series 2005 Refunding Bonds	\$ 21,360,000	2019	\$ 1,635,000	\$ -	\$ (1,635,000)	\$ -	\$ -
Series 2007 School Building Bonds	\$ 19,900,000	2017	\$ 1,180,000	\$ -	\$ (575,000)	\$ 605,000	\$ 70
Series 2011 School Building Bonds	\$ 55,000,000	2036	\$ 54,520,000	\$ -	\$ (345,000)	\$ 54,175,000	\$ 6,302
Series 2012 Refunding Bonds	\$ 8,640,000	2027	\$ 8,400,000	\$ -	\$ (55,000)	\$ 8,345,000	\$ 971
Series 2013 Refunding Bonds	\$ 6,180,000	2022	\$ 6,070,000	\$ -	\$ (55,000)	\$ 6,015,000	\$ 700
Series 2015 Refunding Bonds	\$ 7,435,000	2020	\$ 7,435,000	\$ -	\$ (145,000)	\$ 7,290,000	\$ 848
Series 2016 School Building Bonds	\$ 59,290,000	2041	\$ -	\$ 59,290,000	\$ -	\$ 59,290,000	\$ 6,897
<b>Totals</b>	<b>\$ 186,639,995</b>		<b>\$ 82,155,000</b>	<b>\$ 59,290,000</b>	<b>\$ (4,240,000)</b>	<b>\$ 137,205,000</b>	<b>\$ 15,961.49</b>