

TEMPLE INDEPENDENT SCHOOL DISTRICT
DEBT TRANSPARENCY REPORT
AS OF JUNE 30, 2017

Temple Independent School District
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TEMPLE INDEPENDENT SCHOOL DISTRICT
 BOND ISSUANCE SCHEDULE
 AS OF JUNE 30, 2017

Authorization	Date of Issuance	Maturity Date	Issued	Issued Per Capita Enrollment	Purpose for which Debt Obligation was Authorized	Repayment Source
Series 2011 School Building Bonds	2011	2036	\$ 55,000,000	6,384	New Facilities: Jefferson Elementary Renovations: All Other Campuses	a
Series 2012 Refunding Bonds	2012	2027	\$ 8,640,000	1,003	Refund Series 2007 School Building Bonds	a
Series 2013 Refunding Bonds	2013	2022	\$ 6,180,000	717	Refund Series 2007 School Building Bonds	a
Series 2015 Refunding Bonds	2015	2020	\$ 7,435,000	863	Refund Series 2005 School Building Bonds	a
Series 2016 School Building Bonds	2016	2041	\$ 59,290,000	6,882	New Facilities: Thornton Elementary; Career & Technical Education Facility Renovations: All Other Campuses	a
Total			\$ 136,545,000	\$ 15,850		

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

(a) Debt Service Fund - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.

(b) General Fund - accounts for revenues from local maintenance taxes (M&O), other local sources, foundation entitlements, and other Foundation School Program sources

Current credit rating given by any nationally recognized credit rating organization to debt obligations of the political subdivision:

Permanent School Fund Rating	Underlying Credit Rating
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Standard & Poor's Rating Services: AAA AA-

Fitch Ratings: AAA AA

Per Capita Information:

Per Capita: 8,615
 Year: 2016-17

Source: Temple ISD PEIMS Department

TEMPLE INDEPENDENT SCHOOL DISTRICT
COMBINED PRINCIPAL AND INTEREST REQUIREMENT
AS OF JUNE 30, 2017

<u>Fiscal</u> <u>Year Ending</u>	<u>Principal</u> <u>Value</u> <u>At Maturity</u>	<u>Interest</u> <u>Through</u> <u>Maturity</u>	<u>Total</u> <u>Requirements</u> <u>Through</u> <u>Maturity</u>	<u>Outstanding</u> <u>Debt Per Capita</u>
2017-18	\$ 5,885,000	\$ 5,650,675	\$ 11,535,675	\$ 1,339
2018-19	\$ 5,040,000	\$ 5,277,975	\$ 10,317,975	\$ 1,198
2019-20	\$ 6,885,000	\$ 5,129,000	\$ 12,014,000	\$ 1,395
2020-21	\$ 5,165,000	\$ 4,921,925	\$ 10,086,925	\$ 1,171
2021-22	\$ 5,370,000	\$ 4,714,175	\$ 10,084,175	\$ 1,171
2022-23	\$ 5,025,000	\$ 5,109,125	\$ 10,134,125	\$ 1,176
2023-24	\$ 5,850,000	\$ 4,314,625	\$ 10,164,625	\$ 1,180
2024-25	\$ 6,100,000	\$ 4,078,575	\$ 10,178,575	\$ 1,181
2025-26	\$ 6,355,000	\$ 3,832,125	\$ 10,187,125	\$ 1,182
2026-27	\$ 6,620,000	\$ 3,588,425	\$ 10,208,425	\$ 1,185
2027-28	\$ 5,090,000	\$ 3,330,225	\$ 8,420,225	\$ 977
2028-29	\$ 5,320,000	\$ 3,111,913	\$ 8,431,913	\$ 979
2029-30	\$ 5,580,000	\$ 2,876,063	\$ 8,456,063	\$ 982
2030-31	\$ 5,855,000	\$ 2,628,613	\$ 8,483,613	\$ 985
2031-32	\$ 6,155,000	\$ 2,368,913	\$ 8,523,913	\$ 989
2032-33	\$ 6,475,000	\$ 2,095,913	\$ 8,570,913	\$ 995
2033-34	\$ 6,785,000	\$ 1,808,713	\$ 8,593,713	\$ 998
2034-35	\$ 7,110,000	\$ 1,527,713	\$ 8,637,713	\$ 1,003
2035-36	\$ 7,440,000	\$ 1,233,213	\$ 8,673,213	\$ 1,007
2036-37	\$ 3,340,000	\$ 925,000	\$ 4,265,000	\$ 495
2037-38	\$ 3,510,000	\$ 758,000	\$ 4,268,000	\$ 495
2038-39	\$ 3,690,000	\$ 582,500	\$ 4,272,500	\$ 496
2039-40	\$ 3,880,000	\$ 398,000	\$ 4,278,000	\$ 497
2040-41	\$ 4,080,000	\$ 204,000	\$ 4,284,000	\$ 497
Totals	\$ 132,605,000	\$ 70,465,404	\$ 203,070,404	\$ 23,572

TEMPLE INDEPENDENT SCHOOL DISTRICT

BOND STATUS BY SERIES

AS OF JUNE 30, 2017

<u>Series</u>	<u>Total Proceeds Received</u>	<u>Spent</u>	<u>Unspent</u>
Series 2007 School Building Bonds	\$ 19,820,059	\$ 19,820,059	\$ -
Series 2011 School Building Bonds	\$ 55,238,565	\$ 54,692,921	\$ 545,644
Series 2016 School Building Bonds	\$ 70,226,641	\$ 24,031,134	\$ 46,195,507
Totals	<u>\$ 145,285,265</u>	<u>\$ 98,544,115</u>	<u>\$ 46,741,150</u>

Note: Does not include refundings. Total of spent and unspent amounts may differ from original issue amounts due to premiums, discounts, and interest earned.

TEMPLE INDEPENDENT SCHOOL DISTRICT
GENERAL OBLIGATION BONDS AS OF JUNE 30, 2017

Series	Amounts Original Issue	Maturity Date	Beginning Balance	Additions	Reductions	Ending Balance	Outstanding Debt Per Capita
Series 2004 Refunding Bonds	\$ 8,834,995	2017	\$ 1,485,000	\$ -	\$ (1,485,000)	\$ -	\$ -
Series 2007 School Building Bonds	\$ 19,900,000	2017	\$ 605,000	\$ -	\$ (605,000)	\$ -	\$ -
Series 2011 School Building Bonds	\$ 55,000,000	2036	\$ 54,175,000	\$ -	\$ (340,000)	\$ 53,835,000	\$ 6,249
Series 2012 Refunding Bonds	\$ 8,640,000	2027	\$ 8,345,000	\$ -	\$ (55,000)	\$ 8,290,000	\$ 962
Series 2013 Refunding Bonds	\$ 6,180,000	2022	\$ 6,015,000	\$ -	\$ (55,000)	\$ 5,960,000	\$ 692
Series 2015 Refunding Bonds	\$ 7,435,000	2020	\$ 7,290,000	\$ -	\$ (1,735,000)	\$ 5,555,000	\$ 645
Series 2016 School Building Bonds	\$ 59,290,000	2041	\$ 59,290,000	\$ -	\$ (325,000)	\$ 58,965,000	\$ 6,844
Totals	\$ 165,279,995		137,205,000	-	(4,600,000)	132,605,000	15,392.34