

Sunray Independent School District  
 Debt Transparency Report  
 as of August 31, 2016

Type of Entity School District  
 Address 400 E. 7th Street  
 City Sunray  
 Zip 79086  
 County Moore  
 Telephone 806-948-4411  
 Contact Brian Thompson  
 Title Superintendent  
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<u>Issuer Credit Ratings</u>	<u>Underlying</u>
Moody's	NR
Fitch	NR
S&P	A+

**Outstanding Debt Obligations**

<u>Title</u>	<u>Secured by Ad Valorem Tax (Yes/No)</u>	<u>Original Par Amount</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>New Project Proceeds</u>			<u>Purpose</u>
							<u>Received from Issue</u>	<u>Proceeds Spent</u>	<u>Proceeds Unspent</u>	
Unlimited Tax School Building Bonds , Series 2011	Yes	\$ 7,325,000	\$ 5,980,000	\$ 951,200	\$ 6,931,200	02/15/2026	\$ 7,100,981	\$ 7,100,981	\$ -	
Unlimited Tax School Building Bonds , Series 2016	Yes	\$ 4,515,000	\$ 4,515,000	\$ 1,467,997	\$ 5,982,997	08/15/2031	\$ 5,000,000	\$ 1,207,750	\$ 3,792,250	
<b>Total - All Debt Issues</b>			<b>\$ 10,495,000</b>	<b>\$ 2,419,197</b>	<b>\$ 12,914,197</b>		<b>\$ 12,100,981</b>		<b>\$ 3,792,250</b>	

**Authorized But Unissued Debt**

<u>Purpose</u>	<u>Date Authorized</u>	<u>Amount Authorized</u>	<u>Amount Issued</u>	<u>Unissued Balance</u>
N/A				
		\$ -	\$ -	\$ -

**Per Capita: Secured by Ad Valorem Tax Detailed**

Population: 2,178 Source: Municipal Advisory Council

<u>Title</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>
Unlimited Tax School Building Bonds , Series 2011	\$ 2,745.64	\$ 436.73	\$ 3,182.37
Unlimited Tax School Building Bonds , Series 2016	\$ 2,073.00	\$ 674.01	\$ 2,747.01
	<b>\$ 4,818.64</b>	<b>\$ 1,110.74</b>	<b>\$ 5,929.38</b>

**Notes:**