

Having a financially healthy school attracts families seeking a strong Catholic faith-based education which will insure the health and longevity of our parish life.

The Monsignor Beahan Education Endowment Fund is held and managed by the Archdiocese of Detroit Endowment Foundation. Gifts to our endowment fund are never spent but are invested to produce distributions to the school forever.



"For we brought nothing into the world, just as we shall not be able to take anything out of it...For love of money is the root of all evils...be rich in good works, to be generous, ready to share, thus accumulating as treasure a good foundation for the future, so as to win the life that is true life."

1 Timothy 6: 7-19



Monsignor Thomas P. Beahan became the fourth pastor of Our Lady of Sorrows in 1943. During his 28 years as pastor, he emphasized the importance of Catholic education and helped expand the school and parish to serve more saints in the making.

The mission of Our Lady of Sorrows Catholic School is, in partnership with families, to educate students who will develop spiritually, academically, and socially into disciples of Jesus, fed by the Eucharist, who will live to inspire and serve others in the world.



OUR LADY OF SORROWS

Faith + Knowledge + Community

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**The Monsignor Beahan
EDUCATION ENDOWMENT FUND**

Your life. Your legacy.



Your gift will help us continue the tradition of building God's kingdom on earth since 1927. Help make the world a better place.

Your legacy gift will help us continue to prepare today's students to become tomorrow's Saints!



FAITH



KNOWLEDGE



COMMUNITY

"A good school provides a rounded education for the whole person. And a good Catholic School, over and above this, should help all its students to become saints."

Pope Benedict XVI



Gifts to the Monsignor Beahan Education Endowment Fund will assist in passing on Catholic traditions and values to future generations of students. Leave a legacy that makes a difference in the world and costs nothing during your lifetime.

How You Can Help Build The Monsignor Beahan Education Endowment Fund

Your personal assets can create a legacy that will benefit Our Lady of Sorrows now and forever

YOUR GIFT	WILL/BEQUEST	RETIREMENT PLAN ASSETS	LIFE INSURANCE	CHARITABLE GIFT ANNUITY
YOUR GOAL	<p>Simplest way to leave a legacy.</p> <p>Maintain control of assets during your life.</p> <p>Make a gift to benefit OLS at your death.</p>	<p>Continue receiving funds during your life.</p> <p>Can change mind during life.</p> <p>Satisfaction of knowing your money will help the school for years to come.</p>	<p>Make a significant gift with less cash.</p> <p>Reduce estate tax.</p> <p>Give a paid up policy during life or you can create a new policy.</p>	<p>Receive fixed income for life.</p> <p>Make a gift to the school at death.</p>
HOW IT WORKS	<p>Designate the school endowment fund as a beneficiary of your estate through your will.</p> <p>It can be a sum of money, property, or a percentage of the remainder of your estate.</p> <p>Estate tax or charitable deduction.</p>	<p>Donor names The Monsignor Beahan Education Endowment Fund as the primary or partial beneficiary of retirement account.</p>	<p>For new policies: Make OLS the owner and the school endowment the beneficiary.</p> <p>Donor is the insured. OLS pays the premium.</p> <p>Donor pays OLS premium amount.</p>	<p>Transfer cash or securities to AOD Endowment Foundation for a contract to pay you a fixed income (rates based on age) for the rest of your life.</p> <p>At death remainder goes to the school endowment fund.</p> <p>Requires a minimum of \$5,000.</p>
BENEFITS	<p>Use and own property during life.</p> <p>Gift is revocable.</p>	<p>Receive income during life.</p> <p>Charitable tax deduction.</p> <p>Dependants avoid ordinary income tax assessments on amount paid to OLS.</p>	<p>Give a large gift with less money.</p> <p>Insurance gift is removed from your estate.</p> <p>Charitable tax deduction for donated premium.</p>	<p>Fixed income for life.</p> <p>Immediate tax deduction.</p> <p>Partial bypass of capital gains tax.</p> <p>Payments partially tax-free.</p>

For pledge forms contact jmccormick@olsorrows.com